THE HFA INSTITUTE
JANUARY 12 – 17, 2020 | JW MARRIOTT | WASHINGTON, DC

HOME and Housing Trust Fund
JANUARY 12 – 14

MRBs and Other Federal Homeownership Programs
JANUARY 15 – 17

Section 8 and Other Federally Assisted Multifamily Housing
JANUARY 15 – 17

Housing Credit
JANUARY 14 – 16

NCSHA National Council of State Housing Agencies
NCSHA’s HFA Institute offers intensive training with federal officials and industry experts in these major federal housing program areas: the HOME Investment Partnerships program and Housing Trust Fund; the Low Income Housing Tax Credit; Mortgage Revenue Bonds and other federal homeownership programs; and Section 8 and other federally assisted multifamily housing programs. The Institute’s four program-specific conferences cover program essentials and advanced techniques; the latest legislative, policy, and regulatory developments; and emerging program practices.

Take advantage of this unparalleled training opportunity:

Register today for one or more modules at www.ncsha.org/HFAi.

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**HOME and Housing Trust Fund**

**JANUARY 12 – 14**

- Hear from HUD officials and expert trainers during interactive sessions
- Learn the status and outlook for FY 2020 funding
- Gain guidance and strategies for administering HOME and the Housing Trust Fund
- Explore best practices for written agreements, cross-cutting requirements, and risk-based monitoring

**Housing Credit**

**JANUARY 14 – 16**

- Hear the 2020 legislative forecast
- Receive regulatory briefings from Treasury and HUD officials
- Participate in a multifamily developers’ forum
- Discuss income averaging best practices, strategic preservation opportunities, and fair housing and other compliance hot topics

**MRBs and Other Federal Homeownership Programs**

**JANUARY 15 – 17**

- Talk with leaders from FHFA, FHA, USDA, and Ginnie Mae
- Learn the latest on FHA’s down payment assistance policies and FHFA’s plans for the GSEs’ future
- Explore partnership opportunities with Fannie Mae, Freddie Mac, and the FHLBs
- Gain expert tips on HFA homeownership financing and cybersecurity requirements

**Section 8 and Other Federally Assisted Multifamily Housing**

**JANUARY 15 – 17**

- Discuss multifamily priorities and policy updates with HUD and USDA officials
- Train on Section 8 Performance-Based Contract Administration and HUD’s upcoming procurement
- Examine critical funding, fair housing, and preservation issues
- Explore multifamily finance trends, strategies, and partnerships

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**Community Meet-Ups**

Learn from and network with your peers during the community meet-ups scheduled throughout the Institute. Exchange ideas, best practices, and solutions to common challenges. To contribute to the agenda for your community’s meet-up, contact your NCSHA community manager. Open to NCSHA HFA and Associate members only.

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**UPCOMING EVENTS**

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<th>Event</th>
<th>Date</th>
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<tr>
<td>Legislative Conference</td>
<td>March 9 – 11</td>
<td>Washington, DC</td>
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<tr>
<td>Annual Awards for Program Excellence</td>
<td>May 1</td>
<td>Entry Deadline</td>
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<td>Housing Credit Connect</td>
<td>June 2 – 5</td>
<td>St. Louis, MO</td>
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<tr>
<td>Annual Conference &amp; Showplace</td>
<td>October 24 – 27</td>
<td>New Orleans, LA</td>
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SCHEDULE SUBJECT TO CHANGE

SUNDAY, JANUARY 12

11:00 a.m. – 5:30 p.m.
Registration and Information

1:00 p.m. – 3:30 p.m. | CONCURRENT SESSIONS
HOME Essentials, Part 1
New to the HOME program or looking for a refresher on the basics? Monte Franke is back by popular demand to guide you through the essentials, including eligible activities, affordability and income requirements, monitoring and compliance, community housing development organizations (CHDOs), and program deadlines. Session continues at 3:45 p.m.

HOME Rental Compliance, Part 1
Dive into the details of HOME rental compliance requirements with trainer Les Warner in an advanced session covering inspections, rents, utility allowances, income documentation, and tools to track the status of activities and compliance in your portfolio. Session continues at 3:45 p.m.

3:45 p.m. – 5:30 p.m. | CONCURRENT SESSIONS
HOME Essentials, Part 2
See session description under Part 1.

HOME Rental Compliance, Part 2
See session description under Part 1.

MONDAY, JANUARY 13

7:30 a.m. – 5:30 p.m.
Registration and Information

8:00 a.m. – 8:55 a.m.
Continental Breakfast

9:00 a.m. – 10:15 a.m.
Breaking News from HUD
Hear the latest developments on HOME and the Housing Trust Fund (HTF) from officials at the Department of Housing and Urban Development (HUD), including updates on allocations, program performance, and expected guidance in 2020.

10:30 a.m. – 12:00 p.m. | CONCURRENT SESSIONS
Resale and Recapture
Discuss how to develop acceptable resale and recapture provisions for HOME homebuyer projects that meet your programmatic goals.

Written Agreements
Explore the required provisions and mechanics of HOME/HTF written agreements and exchange transactional best practices and recommendations.

12:00 p.m. – 1:15 p.m.
Lunch

1:15 p.m. – 2:00 p.m. | CONCURRENT CLINICS
Allocating Costs in HOME Projects
Learn the basic principles of cost allocation and how to use the HOME cost allocation tool.

HOME and HTF Environmental Reviews, Part 1
HUD staff are on hand to guide you through the HOME and HTF environmental review processes and requirements. Hear their differences explained and learn what that means for your internal procedures and documentation. Discuss how to navigate the processes and requirements when projects are funded from both sources — and how to effectively manage it all. Session continues at 2:15 p.m.

HTF Basics, Part 1
During this two-part clinic, learn about (or brush up on!) the HTF’s key statutory and regulatory requirements and review recent implementation guidance from HUD. Session continues at 2:15 p.m.

2:15 p.m. – 3:00 p.m. | CONCURRENT CLINICS
HOME and HTF Environmental Reviews, Part 2
See session description under Part 1.

HTF Basics, Part 2
See session description under Part 1.

Income Eligibility for HOME and HTF
Discuss income eligibility for HOME and HTF beneficiaries and see a demonstration of the Community Planning and Development Income Calculator. Hear how provisions of the Housing Opportunity Through Modernization Act (HOTMA) could impact income eligibility and verification.

3:15 p.m. – 4:00 p.m. | CONCURRENT CLINICS
What’s New in IDIS
A HUD expert answers your questions and shares what’s new in the Integrated Disbursement Information System for both HOME and HTF.

Relocation Policies and Procedures
How do your relocation policies and procedures measure up? Learn how to plan for relocations and to integrate your planning into your processes.

Working with CHDOs
Do you work with community housing development organizations? Review and ask questions about certification rules, reservation deadlines, and nonprofit capacity issues and workouts for CHDOs.

4:15 p.m. – 5:30 p.m. | CONCURRENT SESSIONS
HOME Monitoring
In this interactive session, discover how to use HUD’s updated monitoring exhibits for self-assessments and to develop risk-based monitoring policies and procedures.

Housing Counseling
What does the HUD Housing Counseling Certification Rule mean for HOME and HTF? Review the rule and learn how HFAs and others can meet the upcoming certification exam deadline and participate in housing counseling programs.

Using HOME Reports to Manage Your Programs
Do you know what to review in your HOME reports to help you manage your programs? Exchange best practices as we discuss how to spot warning signs and identify common issues.

5:30 p.m. – 6:30 p.m.
HOME and Housing Trust Fund Networking Reception

TUESDAY, JANUARY 14

7:30 a.m. – 5:30 p.m.
Registration and Information

8:00 a.m. – 8:55 a.m.
Continental Breakfast

9:00 a.m. – 10:15 a.m. | CONCURRENT SESSIONS
Combining HOME, HTF, and the Housing Credit
How does a state’s role as a HOME or HTF lender and Housing Credit allocator affect its strategic approach to managing these resources? Hear about policy and structuring options to mitigate the risk involved with using HOME and HTF funds and share your challenges and best practices.

Homebuyer Programs and Policies
Learn the required elements of a participating jurisdiction’s policy for buyer underwriting, responsible lending and subordination, and the special considerations when HOME assistance is provided through mortgage lenders.

10:30 a.m. – 12:00 p.m. | COMMUNITY MEET-UPS
OPEN TO NCSHA HFA AND ASSOCIATE MEMBERS ONLY
Homeownership
Join other HOME and HTF administrators in an informal and candid conversation about homeownership opportunities and hurdles, IDIS, CHDO requirements, and fair housing rules. Exchange ideas on program design, down payment assistance, and housing counseling.

Rental
Join other HOME and HTF administrators to discuss rental challenges and opportunities, such as using IDIS, CHDO requirements, and fair housing rules. Share ideas on underwriting, monitoring, and loan servicing.
Tuesday, January 14

Tuesday Afternoon Housing Credit Sessions are open to NCSHA HFA and Associate Members Only.
Affiliate members and nonmembers, please plan to check in on Wednesday morning.

12:30 p.m. – 5:30 p.m.
Registration and Information

1:00 p.m. – 2:30 p.m. | Community Meet-Ups

Housing Credit Development
Share program administration experiences and explore emerging issues in Housing Credit allocation, underwriting, and development with development staff from the allocating agencies.

Housing Credit Compliance
Share program monitoring experiences and explore emerging issues in Housing Credit compliance and management with compliance staff from the allocating agencies.

2:45 p.m. – 4:00 p.m.
Treasury and IRS Policy Briefing
Hear about forthcoming program guidance and talk about current reporting and program administration issues with senior officials from the Treasury Department and Internal Revenue Service.

4:15 p.m. – 5:30 p.m.
Housing Credit Investment 101
Go behind the scenes with national investors to learn about the process of investing in Housing Credit developments. Hear the investor perspective on deal selection, Credit pricing, syndicated versus direct investments, timing of equity installments, underwriting criteria, reserve accounts, asset management, compliance monitoring, and property disposition.

Wednesday, January 15

Open to all registered attendees

7:30 a.m. – 5:30 p.m.
Registration and Information

8:00 a.m. – 8:55 a.m.
Continental Breakfast

9:00 a.m. – 10:15 a.m.
2020 Housing Credit Program Outlook
Industry leaders offer the inside scoop on Housing Credit topics that will be hot in 2020, including potential legislative and regulatory changes, Community Reinvestment Act reform, equity market trends, development costs, and significant preservation challenges in the existing portfolio.

10:30 a.m. – 11:45 a.m. | Concurrent Sessions
Data-Driven Development Policy
Three decades of Housing Credit development have provided us with a wealth of data. Join us to discuss the opportunities to use data to inform state agency policies and priorities, including the role of statewide needs assessments, asset management reports, and external market data in developing QAPs and making other policy decisions.

Compliance Hot Topics
Federal officials and compliance experts cover new IRS monitoring requirements, maintaining compliance in developments electing income averaging, HUD tenant data collection, fair housing enforcement, and other emerging issues in Housing Credit compliance and management.

11:45 a.m. – 1:00 p.m.
Lunch

2:30 p.m. – 4:00 p.m. | Concurrent Sessions
Proactive Preservation Approaches
As a wave of properties face recapitalization at Year 15 and potential conversion to market-rate use at Year 30, we discuss the magnitude of the Housing Credit preservation challenge. What are the policy implications of qualified contract activity and the obstacles to the right of first refusal? How are resyndication, tax-exempt bonds, and other financing tools leveraged effectively in preservation strategies?

Coordinating Compliance with Multiple Subsidies
Compliance and management experts guide you through the conflicting compliance requirements in Housing Credit developments with multiple subsidies. Explore the impact of HOME, the Housing Trust Fund, Section 8, Rental Assistance Demonstration, and other subsidies on project compliance and state monitoring responsibilities.

Tenon Qualification Seminar, Part 1
During this program, gain a better understanding of essential Housing Credit and Section 8 tenant qualification procedures, income determination calculations, general public use requirements, application of student rules, and tenant income certifications. Session continues at 10:45 a.m.

10:45 a.m. – 12:00 p.m. | Concurrent Sessions
RAD Development Strategies
What is the future direction of HUD’s Rental Assistance Demonstration (RAD) program? What lessons have been learned from recent RAD closings and deal structuring strategies involving Housing Credits, tax-exempt bonds, and HUD financing? Discuss RAD challenges, including demands on HFA resources, development costs, appraisal and tax issues, accessing and administering Project Based Rental Assistance, and preserving the Section 202 portfolio.

Thursday, January 16

Joint with Section 8 and Other Federally Assisted Multifamily Housing
Open to all registered attendees

7:30 a.m. – 5:30 p.m.
Registration and Information

8:00 a.m. – 8:55 a.m.
Continental Breakfast

9:00 a.m. – 10:30 a.m. | Concurrent Sessions
Multifamily Finance Forum
Federal agency officials and multifamily finance experts discuss financial structuring and underwriting strategies for developments using HUD and USDA multifamily programs, the Capital Magnet Fund, tax-exempt bonds, and other financing.

Tenant Qualification Seminar, Part 2
In Part 2 of this program, delve deeper into tenant qualification issues, focusing on tenant selection plans and compliance with fair housing and Violence Against Women Act requirements.
**WEDNESDAY, JANUARY 15**

1:30 p.m. – 5:30 p.m.
Registration and Information

2:30 p.m. – 4:00 p.m. | COMMUNITY MEET-UPS
OPEN TO NCSHA HFA AND ASSOCIATE MEMBERS ONLY

**Loan Servicing**
Kick off the Institute with a frank discussion on the critical issues affecting HFA servicing operations, including property management, federal regulations and audits, loss mitigation, new business opportunities, and working with master servicers and sub-servicers.

**Single-Family Program**
Kick off the Institute with a frank discussion on the critical issues impacting HFA affordable homeownership programs, including down payment assistance, developments with Fannie Mae and Freddie Mac, and new business opportunities.

4:15 p.m. – 5:30 p.m.
**Homeownership Financing 101: Mortgage Revenue Bonds**
How can you optimize your use of Mortgage Revenue Bonds (MRBs) and Mortgage Credit Certificates to help your programs succeed? Industry experts cover the ins and outs of MRBs — the HFAs’ traditional means of financing affordable homeownership lending — including eligibility requirements, bond issuance, and structuring deals.

**THURSDAY, JANUARY 16**

7:30 a.m. – 5:30 p.m.
Registration and Information

8:00 a.m. – 8:55 a.m.
Continental Breakfast

9:00 a.m. – 10:15 a.m.
**Washington and Market Updates**
A leading housing economist outlines current trends impacting the home-buying market, and an expert panel briefs you on legislative and regulatory issues that will impact homeownership programs.

10:30 a.m. – 12:00 p.m.
**Special Briefing: Managing Your Program’s Cybersecurity Risk**
How can you, as a program manager, ensure your agency is protecting your borrowers’ sensitive data? How should your agency respond if your data is compromised? Legal and cybersecurity experts walk you through your legal obligations, outline strategies for preventing cyberattacks, and share best practices.

4:15 p.m. – 5:30 p.m. | CONCURRENT SESSIONS

**In Depth with Fannie, Freddie, and the FHFBs**
Delve into the details of Fannie Mae and Freddie Mac’s latest initiatives to support affordable homeownership and meet their Duty-to-Serve obligations and discuss how to partner with the Federal Home Loan Banks to finance affordable homeownership.

**Servicing Essentials: Industry Outlook**
Experienced servicing industry staff and outside experts offer their insights into the pressing issues impacting mortgage servicing today and in the future.

**FRIDAY, JANUARY 17**

8:00 a.m. – 8:55 a.m.
Continental Breakfast

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SECTION 8 AND OTHER FEDERALLY ASSISTED MULTIFAMILY HOUSING | JANUARY 15 – 17

SCHEDULE SUBJECT TO CHANGE

WEDNESDAY, JANUARY 15

1:30 p.m. – 5:30 p.m.
Registration and Information

2:30 p.m. – 4:00 p.m.
HUD Multifamily Program Update
Senior HUD officials share the latest from the Office of Multifamily Housing Programs. Hear about the administration’s 2020 priorities, multifamily policy and finance initiatives, and Performance-Based Contract Administration (PBCA) program developments. Delve into how these and other changes will impact the federally-assisted multifamily portfolio across the country.

4:15 p.m. – 5:30 p.m.
Preserving an Aging Housing Stock
Discuss opportunities and challenges in preserving federally-assisted rental properties and the latest tools and techniques to address the varied needs of an aging portfolio. Get updates on HUD’s Section 210 Transfer Authority, Section 8bb rental assistance contract transfers, and USDA Rural Housing Services’ actions to address properties with maturing mortgages.

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JOINT WITH HOUSING CREDIT
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12:00 p.m. – 1:15 p.m.
Lunch

1:15 p.m. – 2:30 p.m.
Industry Outlook
Industry leaders share their perspectives on what to expect in 2020 from the administration and Congress, federal funding for Section 8 and other multifamily programs, HUD’s PBCA program, and the impact of recent legislative and regulatory changes on HUD property management and preservation.

2:45 p.m. – 4:00 p.m. | CONCURRENT SESSIONS
Hot Topics in Contract Administration, Part 1
Expert trainer Mary Ross is back to address the most pressing issues facing contract administrators. Join Ross to discuss recent and upcoming changes to HUD Section 8 contract administration and assisted housing requirements, including streamlining; requirements for esignature, transmission and storage; a preview of the work done by the Management and Occupancy Review Task Force; and the Tenant Rental Assistance Certification System (TRACS). Session continues at 4:15 p.m.

Strategic Approaches to Project-Basing Vouchers
Project-Based Vouchers (PBVs) are the largest, most available tool for creating new project-based rental assistance. Learn how HFAs and other public housing agencies can use project-based Housing Choice vouchers to meet their programmatic goals, especially in tight housing markets. Explore PBV program elements and requirements and delve into strategies for project-based HUD-VASH and Section 811 mainstreaming vouchers.

4:15 p.m. – 5:30 p.m. | CONCURRENT SESSIONS
Hot Topics in Contract Administration, Part 2
See session description under Part 1.

Risk-Sharing Roundtable
Join HUD officials and other stakeholders in a roundtable on the FHA-HFA Risk-Sharing Program. Discuss program activity, processing and compliance requirements, and how the loss of financing from the Federal Financing Bank is impacting the program. Exchange best practices and program improvements, including strategies for obtaining additional liquidity for risk-sharing loans.

5:30 p.m. – 6:30 p.m.
Section 8 and MRBs Networking Reception

FRIDAY, JANUARY 17

8:00 a.m. – 8:55 a.m.
Continental Breakfast

8:30 a.m. – 11:30 a.m.
Registration and Information

9:00 a.m. – 10:15 a.m. | CONCURRENT SESSIONS
A Procurement Compendium
In anticipation of HUD’s forthcoming Request for Proposals to rebid PBCA work, get concise and detailed information on bid preparation requirements and protest options.

Multifamily Housing Programs for Vulnerable Populations
Hear updates on Section 811 Housing for Persons with Disabilities, Section 202 Housing for the Elderly, and other HUD multifamily housing programs for vulnerable populations. Discuss HUD’s Section 811 Notices of Funding Availability and new opportunities to assume delegate processing responsibilities for Section 202 and 811 awards, as well as challenges and best practices in connecting services to housing.

10:30 a.m. – 12:00 p.m. | COMMUNITY MEET-UP
OPEN TO NCSHA HFA AND ASSOCIATE MEMBERS ONLY
Contract Administration
Engage in an informal and open discussion with your HFA peers about what you have heard in previous sessions. Exchange best practices and get answers to your most pressing questions, including those on contract administration, financing techniques, asset management, and compliance monitoring.
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<th>SUNDAY, JAN 12</th>
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<td>HOME Essentials, Part 1</td>
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<td>HOME Essentials, Part 2</td>
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<td>Clinic: Allocating Costs in HOME Projects</td>
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<td>Clinic: HTF Basics, Part 1</td>
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<td>2:15 p.m. – 3:00 p.m.</td>
<td>Clinic: Income Eligibility for HOME and HTF</td>
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<td>3:15 p.m. – 4:00 p.m.</td>
<td>Clinic: Relocation Policies and Procedures</td>
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<td>Clinic: What’s New in IDIS</td>
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<td>Clinic: Working with CHDOs</td>
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<td>4:15 p.m. – 5:30 p.m.</td>
<td>HOME Monitoring</td>
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<td>Using HOME Reports to Manage Your Programs</td>
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<td>5:30 p.m. – 6:30 p.m.</td>
<td>Networking Reception: HOME and Housing Trust Fund Module</td>
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<td>Homebuyer Programs and Policies</td>
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<td>10:30 a.m. – 12:00 p.m.</td>
<td>Community Meet-Up: Rental</td>
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<td>Open to NCSHA HFA and Associate Members Only</td>
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<td>Community Meet-Up: Homeownership</td>
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<td>12:30 p.m. – 5:30 p.m.</td>
<td>HOME and HTF Module Registrants: Not registered for the HOME and HTF Module? Attend networking events and programming from 1:00 p.m. to 5:30 p.m. on Tuesday with an Add-On Pass. See page 9 for details.</td>
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<tr>
<td>1:00 p.m. – 2:30 p.m.</td>
<td>Community Meet-Up: Housing Credit Development</td>
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<td>2:45 p.m. – 4:00 p.m.</td>
<td>Community Meet-Up: Housing Credit Compliance</td>
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<td>Open to NCSHA HFA and Associate Members Only</td>
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<td>4:15 p.m. – 5:30 p.m.</td>
<td>Housing Credit Investment 101</td>
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**WEDNESDAY, JAN 15**

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<th>Time</th>
<th>Housing Credit</th>
<th>MRBs</th>
<th>Section 8</th>
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<tr>
<td>7:30 a.m. – 5:30 p.m.</td>
<td>Registration &amp; Information</td>
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<td>MRB and Section 8 Module Registrants: Not registered for the Housing Credit Module? Attend networking events and programming from 8:00 a.m. to 2:15 p.m. on Wednesday with an Add-On Pass. See page 9 for details.</td>
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<tr>
<td>8:00 a.m. – 8:55 a.m.</td>
<td>Continental Breakfast</td>
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<td>9:00 a.m. – 10:15 a.m.</td>
<td>2020 Housing Credit Program Outlook</td>
<td>Community Meet-up: Loan Servicing Open to NCSHA HFA and Associate Members Only</td>
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<td>10:30 a.m. – 11:45 a.m.</td>
<td>Data-Driven Development Policy Compliance Hot Topics</td>
<td>Community Meet-up: Single-Family Program Open to NCSHA HFA and Associate Members Only</td>
<td>Market Updates</td>
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<td>Lunch</td>
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<td>Community Meet-up: Loan Servicing Open to NCSHA HFA and Associate Members Only</td>
</tr>
<tr>
<td>1:00 p.m. – 2:15 p.m.</td>
<td>Income Averaging Development and Compliance Challenges</td>
<td>Community Meet-up: Loan Servicing Open to NCSHA HFA and Associate Members Only</td>
<td>Community Meet-up: Loan Servicing Open to NCSHA HFA and Associate Members Only</td>
</tr>
<tr>
<td>1:30 p.m. – 5:30 p.m.</td>
<td>Proactive Preservation Approaches Coordinating Compliance with Multiple Subsidies</td>
<td>HUD Multifamily Program Update</td>
<td>HUD Multifamily Program Update</td>
</tr>
<tr>
<td>2:30 p.m. – 4:00 p.m.</td>
<td>Dialogue with Housing Credit Developers Compliance and Management Forum</td>
<td>Homeownership Financing 101: Mortgage Revenue Bonds</td>
<td>Homeownership Financing 101: Mortgage Revenue Bonds</td>
</tr>
<tr>
<td>4:15 p.m. – 5:30 p.m.</td>
<td>Dialogue with Housing Credit Developers Compliance and Management Forum</td>
<td>Preserving an Aging Housing Stock</td>
<td>Preserving an Aging Housing Stock</td>
</tr>
<tr>
<td>5:30 p.m. – 6:30 p.m.</td>
<td>Networking Reception: Housing Credit Module</td>
<td>Networking Reception: MRBs and Section 8 Modules</td>
<td>Networking Reception: MRBs and Section 8 Modules</td>
</tr>
</tbody>
</table>

**THURSDAY, JAN 16**

<table>
<thead>
<tr>
<th>Time</th>
<th>Housing Credit</th>
<th>MRBs</th>
<th>Section 8</th>
</tr>
</thead>
<tbody>
<tr>
<td>7:30 a.m. – 5:30 p.m.</td>
<td>Registration &amp; Information</td>
<td>Registration &amp; Information</td>
<td>Registration &amp; Information</td>
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<tr>
<td>8:00 a.m. – 8:55 a.m.</td>
<td>Continental Breakfast</td>
<td>Continental Breakfast</td>
<td>Continental Breakfast</td>
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<tr>
<td>9:00 a.m. – 10:30 a.m.</td>
<td>Multifamily Finance Forum Joint with Section 8 Tenant Qualification Seminar, Part 1 Joint with Section 8</td>
<td>Straight from the Top: News from Federal Housing Leaders</td>
<td>Multifamily Finance Forum Joint with Housing Credit Tenant Qualification Seminar, Part 1 Joint with Housing Credit</td>
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<tr>
<td>10:45 a.m. – 12:00 p.m.</td>
<td>RAD Development Strategies Joint with Section 8 Tenant Qualification Seminar, Part 2 Joint with Section 8</td>
<td>The Nuts and Bolts: Briefing from Federal Housing Partners</td>
<td>RAD Development Strategies Joint with Housing Credit Tenant Qualification Seminar, Part 2 Joint with Housing Credit</td>
</tr>
<tr>
<td>12:00 p.m. – 1:15 p.m.</td>
<td>Lunch</td>
<td>Lunch</td>
<td>Lunch</td>
</tr>
<tr>
<td>1:15 p.m. – 2:30 p.m.</td>
<td></td>
<td>Housing Credit Module Registrants: Not registered for the MRBs or Section 8 modules? Attend networking events and programming from 12:00 p.m. to 6:30 p.m. on Thursday with an Add-On Pass. See page 9 for details.</td>
<td></td>
</tr>
<tr>
<td>2:45 p.m. – 4:00 p.m.</td>
<td></td>
<td>The Evolving Regulatory Landscape</td>
<td>Hot Topics in Contract Administration, Part 1</td>
</tr>
<tr>
<td>4:15 p.m. – 5:30 p.m.</td>
<td></td>
<td>Servicing Essentials: A Conversation with the GSEs and Ginnie Mae</td>
<td>Strategic Approaches to Project-Based Vouchers</td>
</tr>
<tr>
<td>5:30 p.m. – 6:30 p.m.</td>
<td></td>
<td>Networking Reception: MRBs and Section 8 Modules</td>
<td>Risk Sharing Roundtable</td>
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**FRIDAY, JAN 17**

<table>
<thead>
<tr>
<th>Time</th>
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<tr>
<td>8:30 a.m. – 11:30 a.m.</td>
<td>Registration &amp; Information</td>
<td>Registration &amp; Information</td>
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<tr>
<td>8:00 a.m. – 8:55 a.m.</td>
<td>Continental Breakfast</td>
<td>Continental Breakfast</td>
</tr>
<tr>
<td>9:00 a.m. – 10:15 a.m.</td>
<td>Washington and Market Updates</td>
<td>A Procurement Compendium Multifamily Housing Programs for Vulnerable Populations</td>
</tr>
<tr>
<td>10:30 a.m. – 12:00 p.m.</td>
<td>Special Briefing: Managing Your Program’s Cybersecurity Risk</td>
<td>Community Meet-Up: Contract Administration Open to NCSHA HFA and Associate Members Only</td>
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</table>
Why Washington, DC?
The HFA Institute is held in the nation’s capital to allow maximum participation by federal policymakers and regulators.

Attendance Policy
Unless otherwise noted, sessions in each of the HFA Institute modules are open to NCSHA members and nonmembers. NCSHA members may not register as guests. For more information on how to become a member, contact Phaedra Stoger at membership@ncsha.org.

Extend the Institute Experience
Six-Day Pass
Attend all four HFA Institute modules for the price of three! Attend sessions in any module throughout the week as your schedule allows. To take advantage of the Six-Day Pass, complete the Registration Form and return it to NCSHA with your payment. This pass is non-transferable and non-refundable.

Add-On Pass: $195
Make the most of your time in Washington, DC. Register for a half day of a second module for $195. The pass includes admission to all the educational programming, networking, and meals scheduled during that timeframe. The Add-On Pass is available only to attendees registered for one of the Institute’s four modules; it is non-transferable and non-refundable. Contact registration@ncsha.org for assistance; these passes cannot be purchased online.

Add-On HOME and HTF Pass (Tuesday, January 14, 8:00 a.m. – 12:00 p.m.)
Add-On Housing Credit Pass I* (Tuesday, January 14, 1:00 p.m. – 5:30 p.m.)
Add-On Housing Credit Pass II (Wednesday, January 15, 8:00 a.m. – 2:15 p.m.)
Add-On MRBs/Section 8 Pass (Thursday, January 16, 12:00 p.m. – 6:30 p.m.)

*Available only to NCSHA HFA and Associate members

Guest Registration
A special registration is available for $85 that admits your guest to the reception included with your registration package. To register your guest, please contact the NCSHA Registrar; guest registration is not available online. All guests, including children of attendees, must present a guest badge to be admitted to receptions. Each guest registrant must be associated with a registered conference attendee. NCSHA members may not register as guests.

Speaker Registration Policy
NCSHA requires that all speakers and discussion leaders register for the conference.

Registration Fees
Register by Monday, December 9, to take advantage of early registration discounts.

<table>
<thead>
<tr>
<th>Payment Postmark</th>
<th>HFA or Associate Member</th>
<th>Affiliate Member</th>
<th>Nonmember</th>
<th>Guest</th>
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<tr>
<td>By 12/9/19</td>
<td>$455</td>
<td>$515</td>
<td>$580</td>
<td>$85</td>
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<tr>
<td>After 12/9/19</td>
<td>$525</td>
<td>$580</td>
<td>$640</td>
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<tr>
<td>HOME and Housing Trust Fund Module (January 12 – 14)</td>
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<tr>
<td>Housing Credit Module (January 14 – 16)</td>
<td>$455</td>
<td>$515</td>
<td>$580</td>
<td>$640</td>
</tr>
<tr>
<td>MRBs and Other Federal Homeownership Programs Module (January 15 – 17)</td>
<td>$455</td>
<td>$515</td>
<td>$580</td>
<td>$640</td>
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<tr>
<td>Section 8 and Other Federally Assisted Multifamily Housing Module (January 15 – 17)</td>
<td>$455</td>
<td>$515</td>
<td>$580</td>
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<tr>
<td>Six-Day Pass</td>
<td>$1,315</td>
<td>$1,495</td>
<td>$1,690</td>
<td>$1,705</td>
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Questions
Contact NCSHA at registration@ncsha.org or 202-624-7710 with registration or housing questions or for assistance.

More information on registration policies, accommodations, and ground transportation is available at www.ncsha.org/HFAi.
Plan now to participate in this unparalleled, once-a-year training opportunity! Register for one or more modules today at www.ncsha.org/HFAi.

SPONSORSHIP OPPORTUNITIES
Partner with NCSHA during the HFA Institute to increase your company’s visibility with the state housing finance agencies and their partners. Contact Kimberly Carr at sponsors@ncsha.org or 202-624-5424 to discuss how your company can benefit from sponsorship.

THE HFA INSTITUTE
JANUARY 12 – 17, 2020 | JW MARRIOTT | WASHINGTON, DC