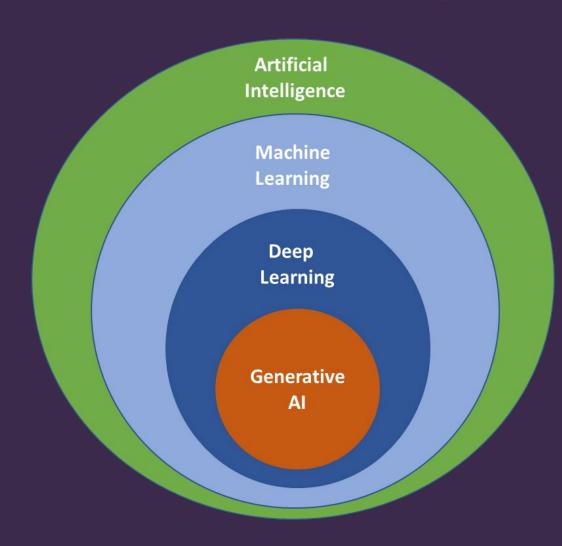


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# How Generative Al is Being Used

- Brainstorming & ideation
- Research & planning
- Product & UX design
- Content creation (text, imagery, audio, video)
- Programming & task automation
- Editing & proofing
- Descriptive, diagnostic, predictive & prescriptive analytics



### How NCSHA Members Are Using Al

- Targeted survey of HFA IT, MarCom, and HR Staff
- 24 states responded

### **NCSHA Pulse Survey**

Is your agency using any AI tools in its work today?

Yes: 27%

No: 58%

#### AI ADOPTION AND SUPERVISION

- In all, 56% of respondents are using generative AI tools for work tasks.
  - 31% report using generative AI on a frequent, regular basis—including daily (9%), weekly (17%), or monthly (5%).
  - 25% say they are using generative AI occasionally.
  - 44% have *never* used generative AI.
- Among workers who've adopted generative AI, a large majority—71%—say their managers or organizations are aware of their usage.
  - 46% say management is fully aware of their Al use.
  - 25% say management is *partially aware*.
  - Just 13% say their managers are not aware.

### NCSHA Pulse Survey

At what level is your agency interacting or using AI today?

Implementing it in our work:	6%
• Experimenting with it in our work:	28%
Just beginning to discuss its role in our work: Not talking about it:	94%
	<b>6</b> %
• We have decided there is no place for Al in our work.	6%

#### AI USE CASES AND WORK QUALITY

- Workers are primarily using generative AI tools for basic, foundational tasks involving text.
  - Drafting written content (68%), brainstorming ideas (60%), and conducting background research (50%) are the
    most common use cases.
  - Far fewer respondents are using generative AI for quantitative and technical tasks—such as analyzing
    data and making forecasts (19%), generating/checking computer code (11%), or image recognition and
    generation (7%).
- Most respondents believe the quality of AI output matches that of a seasoned human worker:
  - 31% say quality is equal to a novice worker.
  - 45% say quality is equal to an experienced worker.
  - 10% say quality is equal to an expert worker.

#### AI PRODUCTIVITY AND JOB IMPACT

- Most respondents—63%—say generative AI tools have positively impacted their productivity.
  - 7% report a significant increase in productivity.
  - 56% report an increase.
  - 36% report no impact.
- Many workers foresee generative AI replacing elements of their job functions—but overwhelmingly in a positive, rather than threatening, way.
  - 33% say AI will replace elements of their job in a positive way—e.g., by freeing up time for more valuable or creative tasks.
  - Just 4% foresee AI replacing parts of their work in a negative way—e.g., by threatening their job altogether.
  - 24% do not expect Al to replace any element of their job.

#### **NCSHA Pulse Survey**

Has your organization set any policies related to AI?

Yes. 17%

No, however, we are considering policies. 43%

No, and we have not discussed policies that I am aware of.

39%

#### AI ORGANIZATIONAL POLICIES

- Most workers report that their organizations either don't have a general policy related to the use of generative AI at work or are still developing one.
  - 34% say their organization does not have an Al policy.
  - 26% say their organization does have an Al policy.
  - 23% say a policy is under development.
  - 17% don't know.
- Adoption of AI is proceeding rapidly—and openly—even in the absence of final organization-wide policies.
  - Even among organizations that lack an AI policy, 40% of employees still report their managers are fully aware that they're using AI tools at work.
  - In organizations with AI policies under development, 53% of workers say their managers are fully aware of their AI use—just a
    hair under the 56% in companies which have an established, finalized AI policy.

## Two Fundamental Perspectives on Al

1. We might lose control



2. We might solve big problems



# Four Major Concerns

