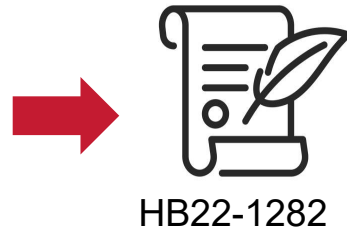


IHIP
Per Unit
Incentive
Plan
10M



IHIP
Per Unit
Incentive Plan
& Revolving
Debt
40M
2021



HB22-1282



2023



2024



Vederra

M O D U L A R

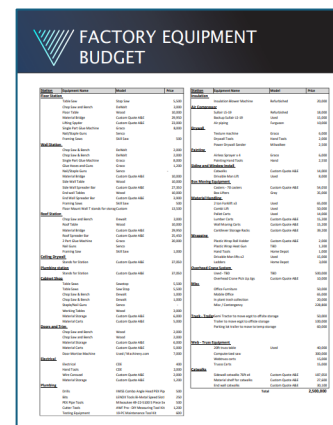


Prop 123

- 3.5 M Line Of Credit
- CHFA – Administrates LOC
- <1M for Lease Security Deposit and building improvements
- Balance is still aviable for future cash flow management

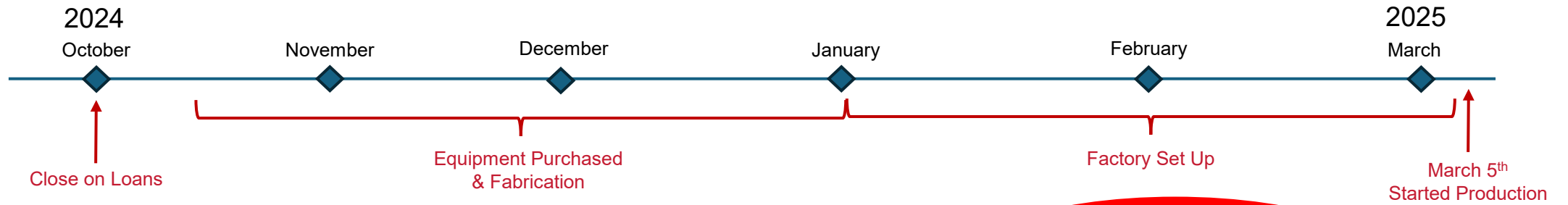
IHIP

- 2.5 M Equipment Loan



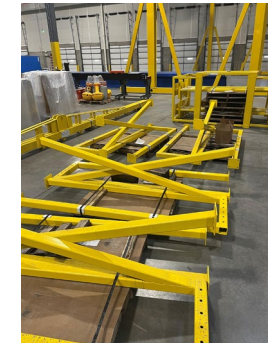
The screenshot shows a detailed budget spreadsheet titled "FACTORY EQUIPMENT BUDGET". It is organized into several columns: "Category", "Item", "Quantity", "Unit Price", "Total Price", "Status", and "Notes". The spreadsheet lists various equipment items such as "Forklifts", "Pallet Jacks", "Hand Trucks", "Toolboxes", and "Safety Equipment". It also includes a summary section at the bottom with "Total Equipment Cost" and "Total Equipment Value".

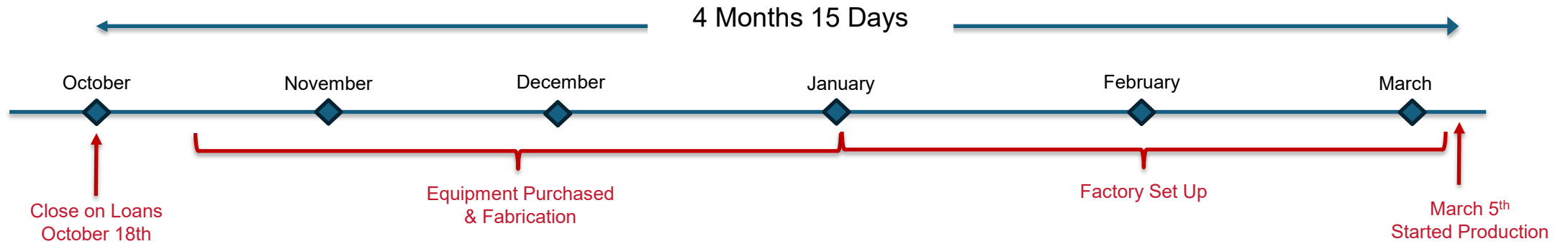
Category	Item	Quantity	Unit Price	Total Price	Status	Notes
Forklifts	Forklift	1	\$10,000	\$10,000	Ordered	
Pallet Jacks	Pallet Jack	10	\$1,000	\$10,000	Ordered	
Hand Trucks	Hand Truck	5	\$2,000	\$10,000	Ordered	
Toolboxes	Toolbox	10	\$1,000	\$10,000	Ordered	
Safety Equipment	Safety Vest	10	\$1,000	\$10,000	Ordered	
Total Equipment Cost				\$40,000		
Total Equipment Value				\$40,000		



Typical New Equipment + Cranes – \$7.0M+
Vederra Budget– \$2.5M

Vederra – \$1.849M

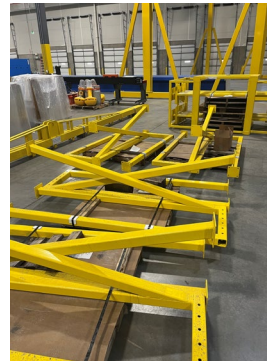




Leased Building



< \$2.0M



20M – 40M Housing



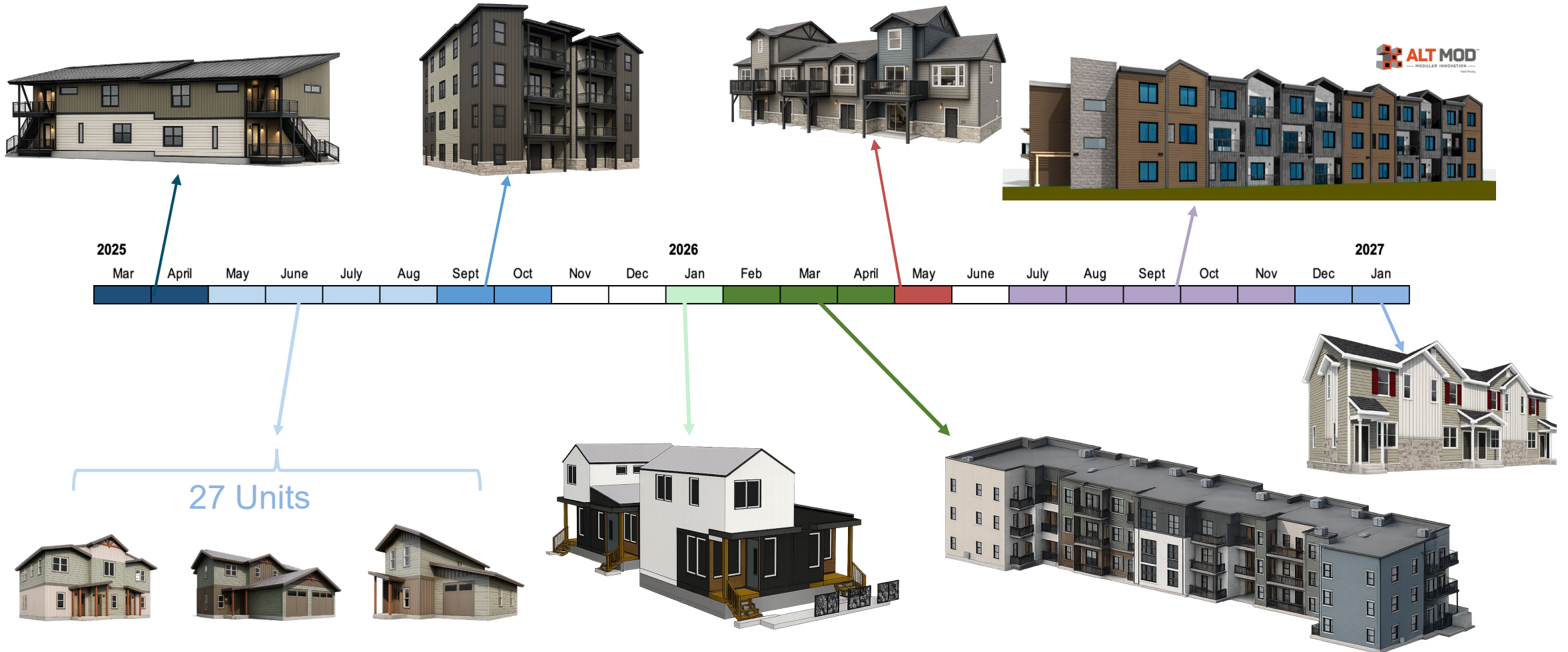
Our Approach

					
Building Size	577,000 Ft2	400,000ft2	400,000ft2	110,000ft2	140,000 ft2
CapX	\$2 B	\$150M	\$425M (Raised)	\$28M	\$1.9M
Capacity (Units)	12,000	1,600	10,000 (?)	800	800
Production Rate	50 /Day	5 / Day	8 / Day	2.2/Day	2.0/Day
Year	2019	2021	2017	2022	2025
Financially Viable	Bankrupt 2021	Profitable - Vertically Integrated Demand	Unprofitable & Trying to Go Public	Small Profit After 3 Years	Profitable at 5 Months



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M O D U L A R





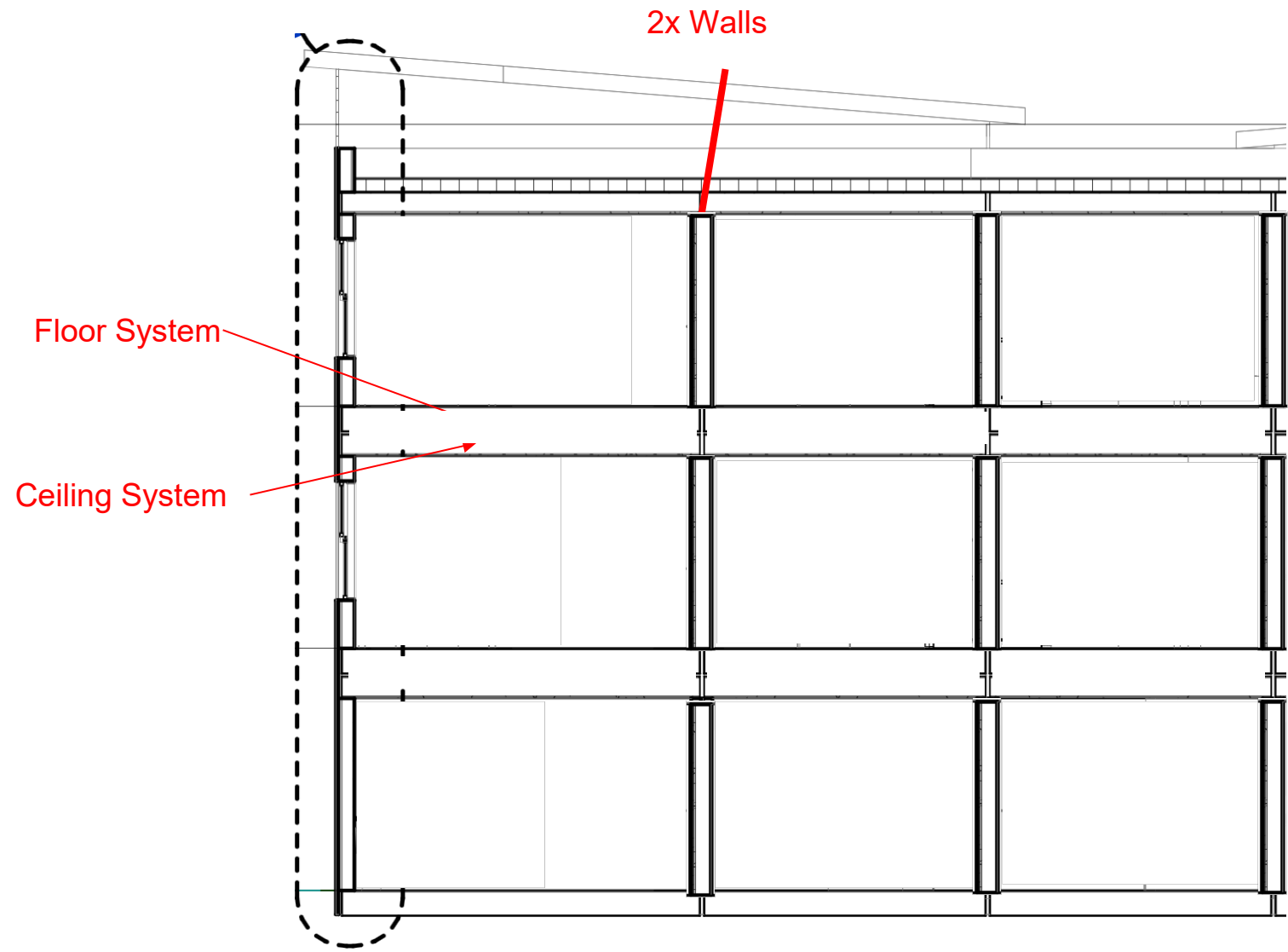
Innovation Lives Here



Innovation #1















Void Areas Turned Into Habitable Space





Validated savings on real projects.



Granby Colorado— comparison of traditional modular vs. Alt-Mod approach for the same 68 Unit Apartment building.



93 boxes

Traditional modular boxes

47 boxes

Alt-Mod boxes

79,095 ft²

Same delivered footprint

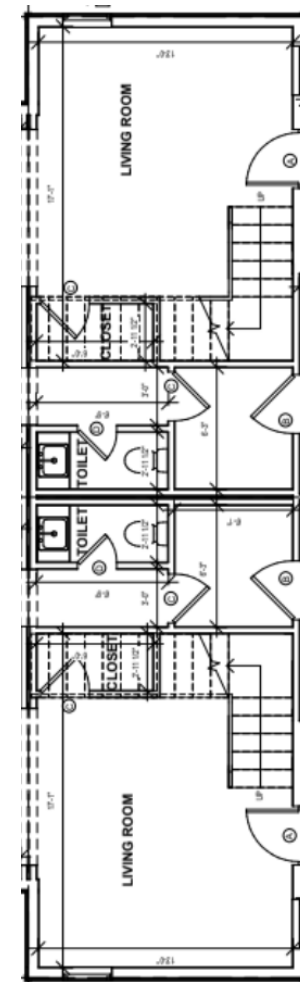
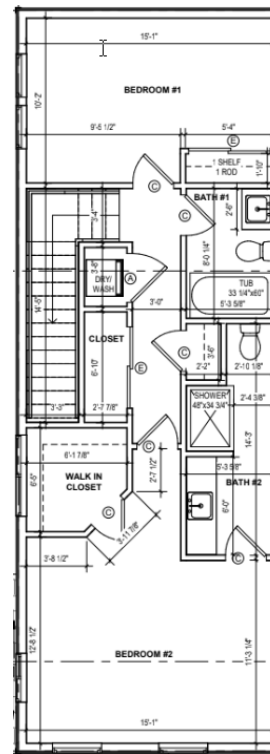
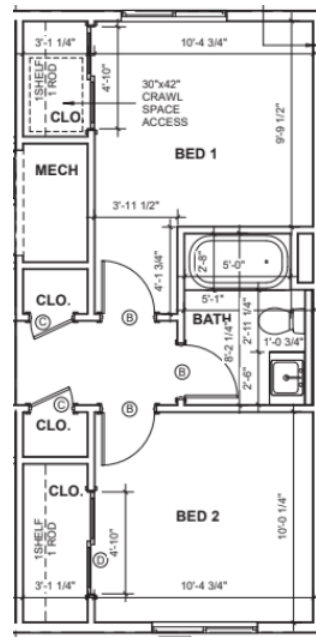
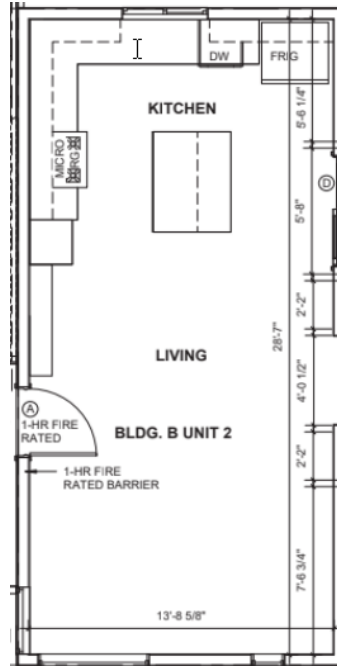
17%

Project savings

	Traditional Modular	ALT MOD [™] MODULAR INNOVATION Patent Pending	
Land	1,500,000	1,500,000	
Modular Components	13,683,435	9,380,025	31% Reduction in Modular Cost
Delivery	465,000	255,000	
Set / Instalation	520,800	466,400	
General Conditions	702,000	780,000	
Civil Site Work	1,006,000	1,006,000	
Foundations & Coatings	313,200	313,200	
Siding /Balcony Install	886,271	686,271	
On-Site Modular Completion	581,000	1,933,000	Void Area Finishing
GC OH/Profit	532,996	487,543	
MEP's	2,031,056	1,531,056	
Contingency (5% on site costs)	351,916	372,924	
Total	22,573,674	18,711,419	17% Reduction in TOTAL Cost
Price ft ²	282	234	
Savings		3,862,256	

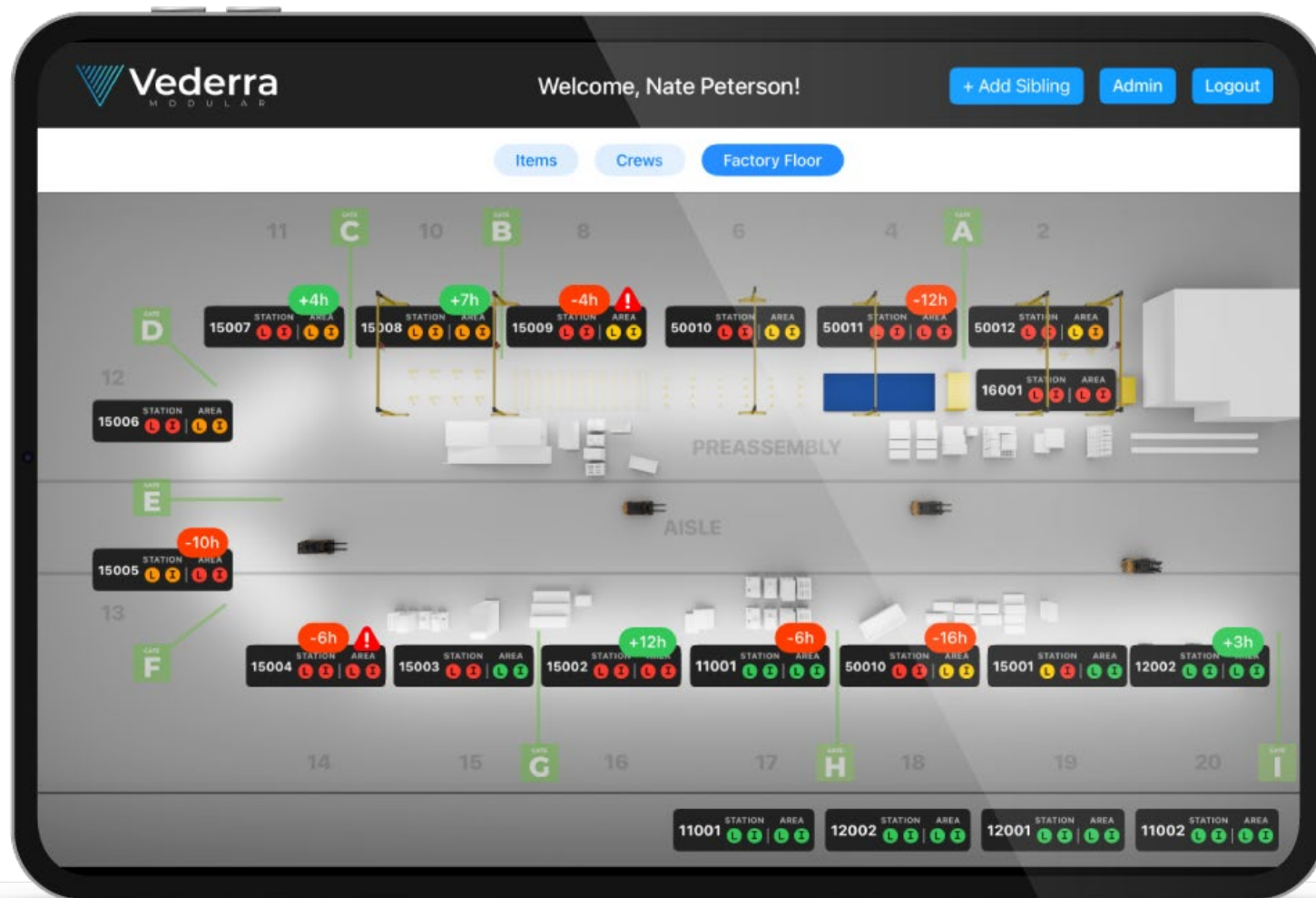


Innovation #2



Typical Year

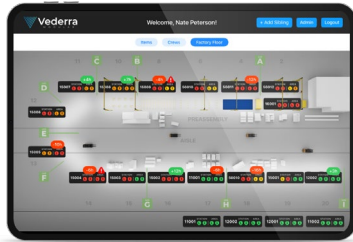
30+ different layouts manufactured





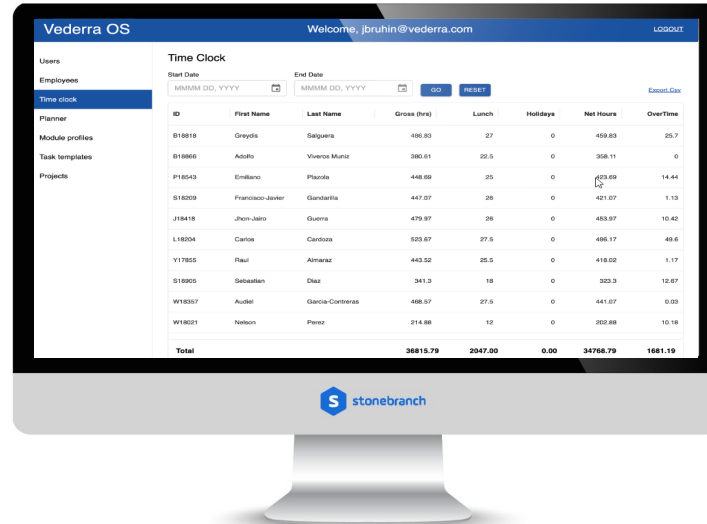
VederraOS

Mobile App



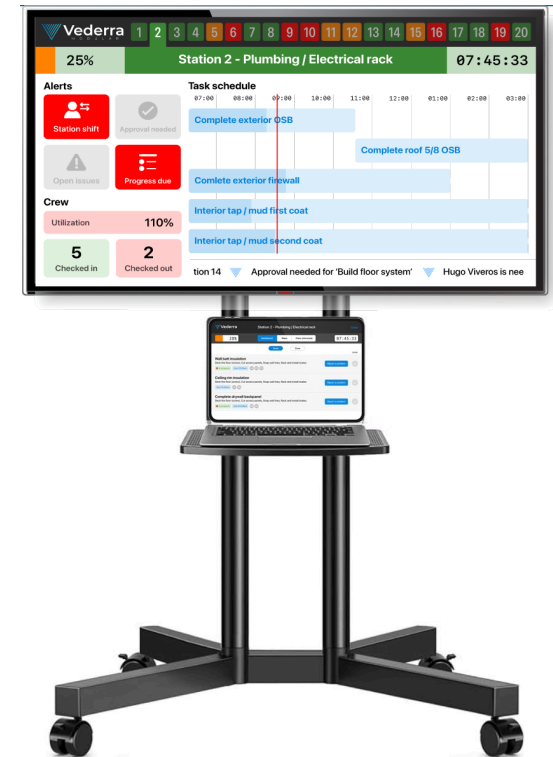

VederraOS

Desktop



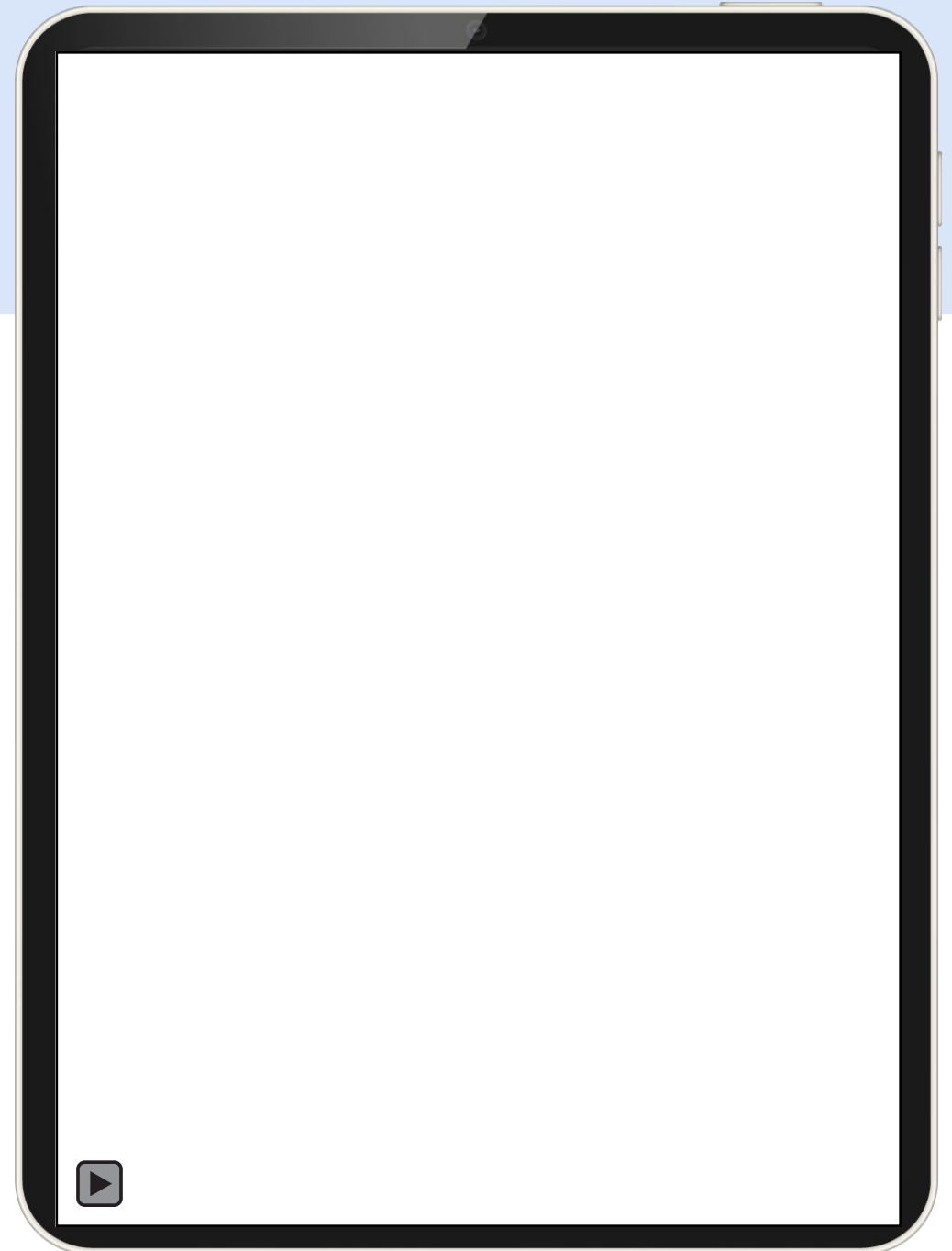
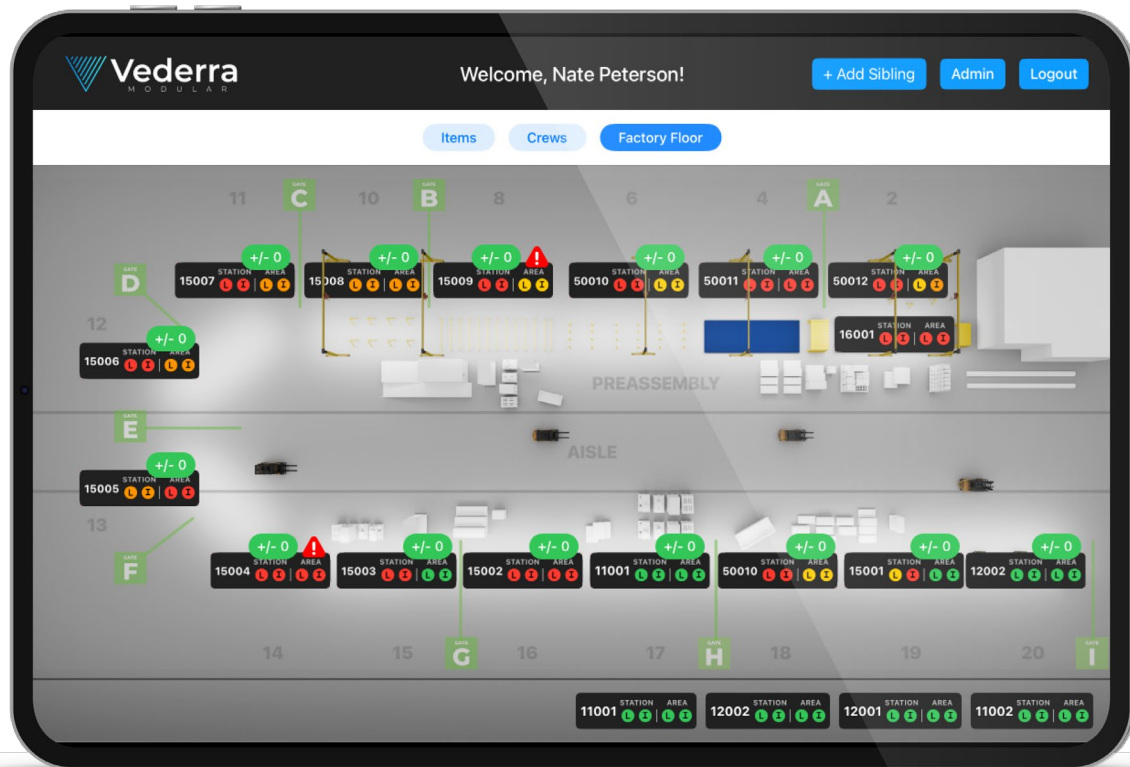

VederraOS

Factory Stations





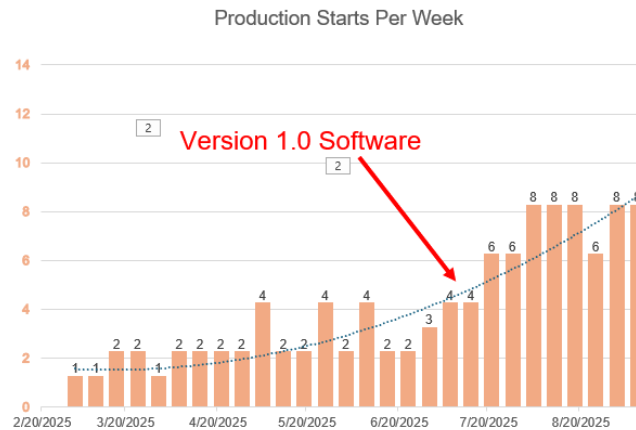
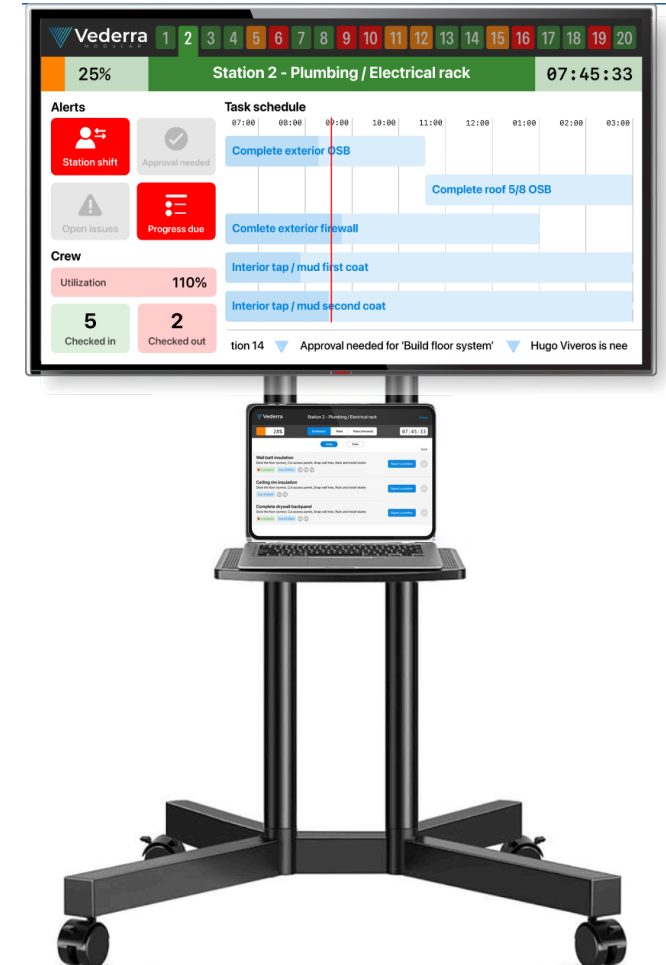
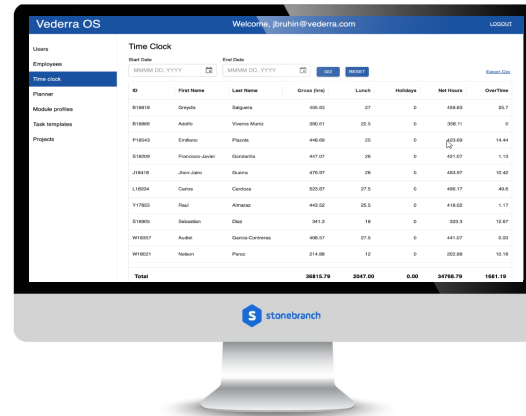
Real Time Labor Balancing





VederraOS

Optimizing People Through Technology





Innovation #3









Pop Up Factory

- 60,000 ft² Factory
- 50 – 75 Employees
- 350 Units per year



Local Economic Development

- Job Training
- Supply Chain Development
- “Buy Local”



Housing Savings

- No Shipping Cost
- Same Operational Systems
- Vederra Supported Administration

Disaster Relief

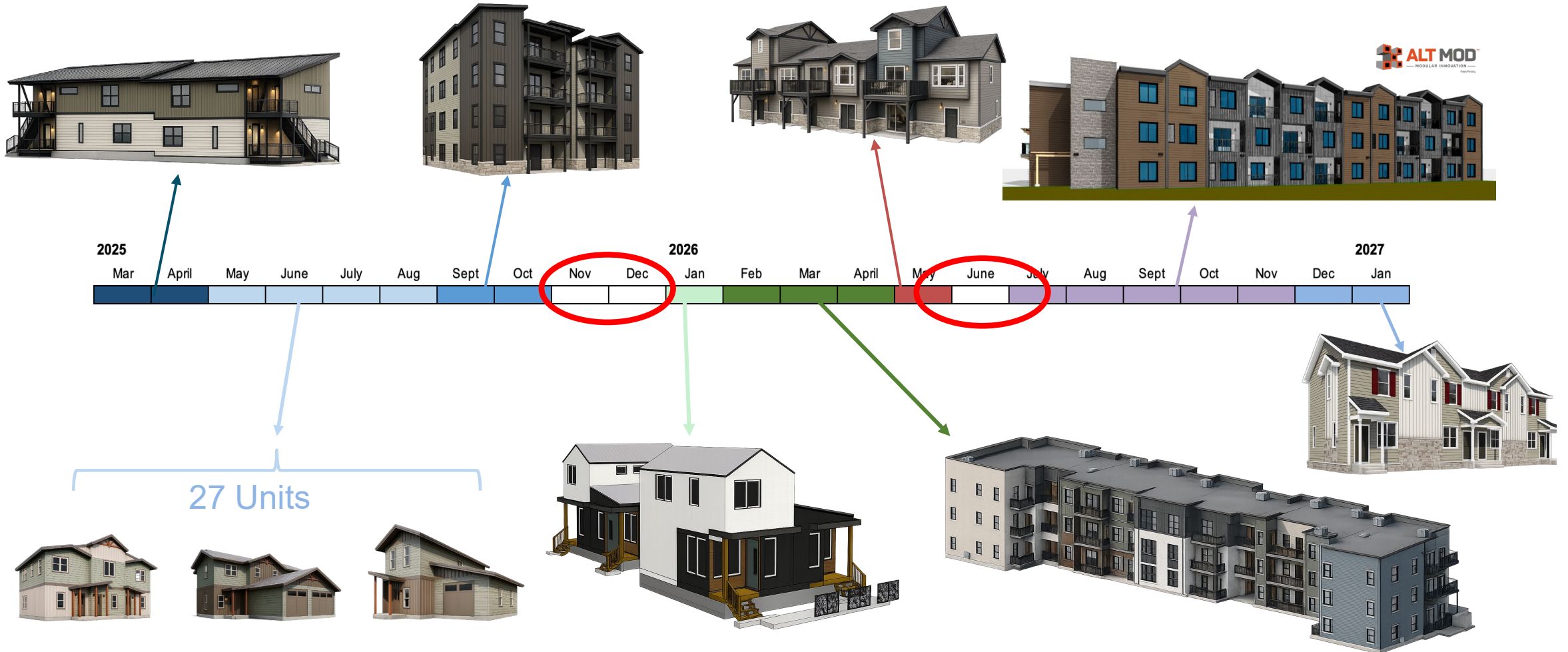


- Shows visible response and support
- Temporary job replacement if community lost jobs
- No sunk cost – pack it up when done
- Re-usable resource



Vederra

M O D U L A R



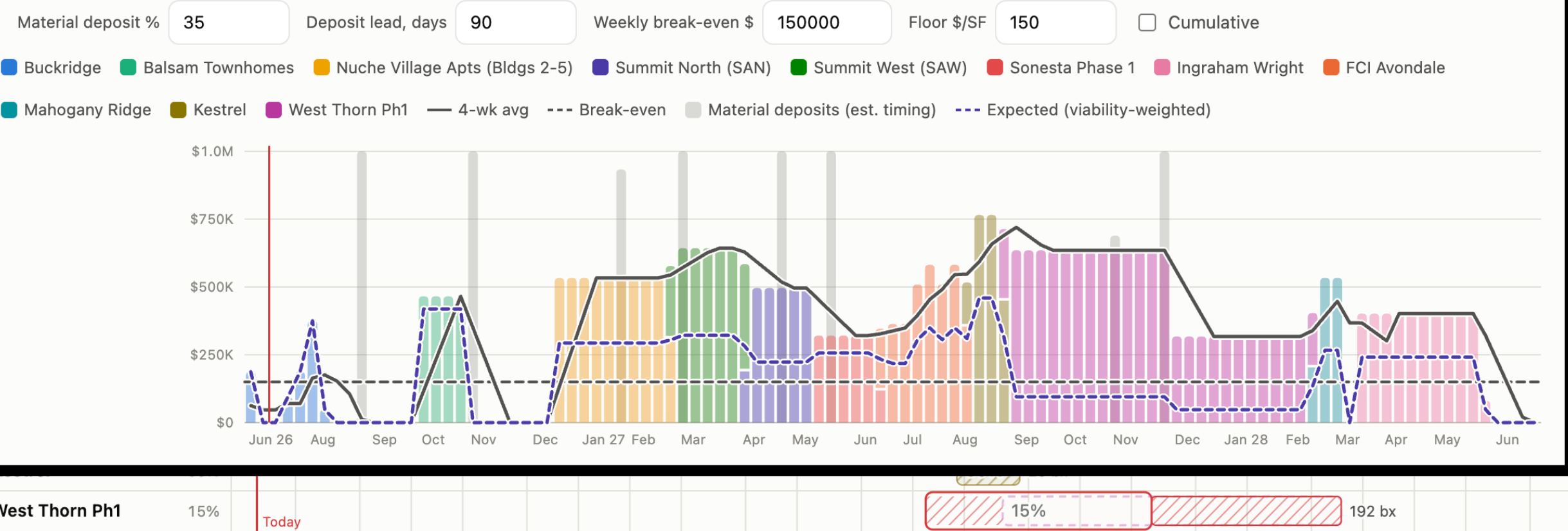
Timeline

Show: 6 mo 12 mo All

Drag a bar sideways to shift its start. Click a bar to edit. Double-click a bar to knock it out of the plan or bring it back. Drag the rate band up or down (max 10/wk), across it for a range, double-click a segment for precise entry. Projects feed the line as unbroken blocks; if nothing is eligible to start, the line waits.

1 shift (5/wk) 2 shifts (10/wk) Solve required rate ☐ Auto-solve rate

Cash flow, weekly billed, net of deposit





Vederra Modular

Innovation Lives Here.



F O R I N Q U I R I E S

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