

Webinar Demo | February 27, 2020



How to Use the State HFA Factbook Data Visualization and Reports Platform



Presenters



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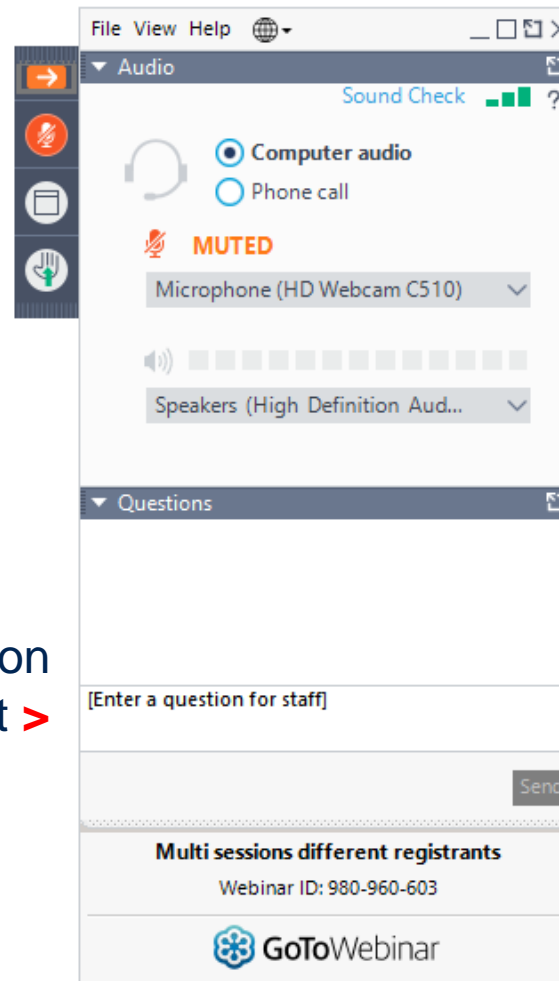


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Attendee Interface

Raise your hand to
ask a question >

Ask a question
via Chat >



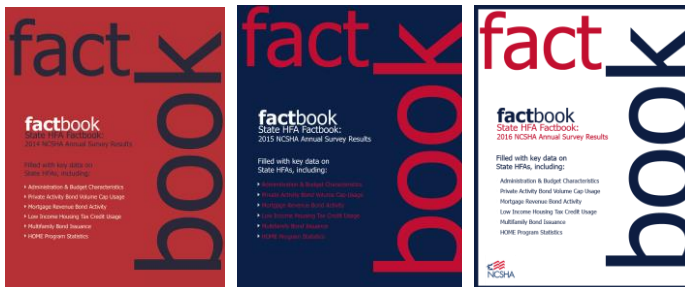
Agenda

- NCSHA Data Initiative and Background
- Platform Demonstration
- Resources
- Questions



Factbook | Background

- NCSHA has been collecting data since the Housing Credit program began in 1987.
- NCSHA converted the data collection to its current database system in 2005.
- The data collected has been referenced by industry leaders, policymakers, media, and the HFAs themselves.

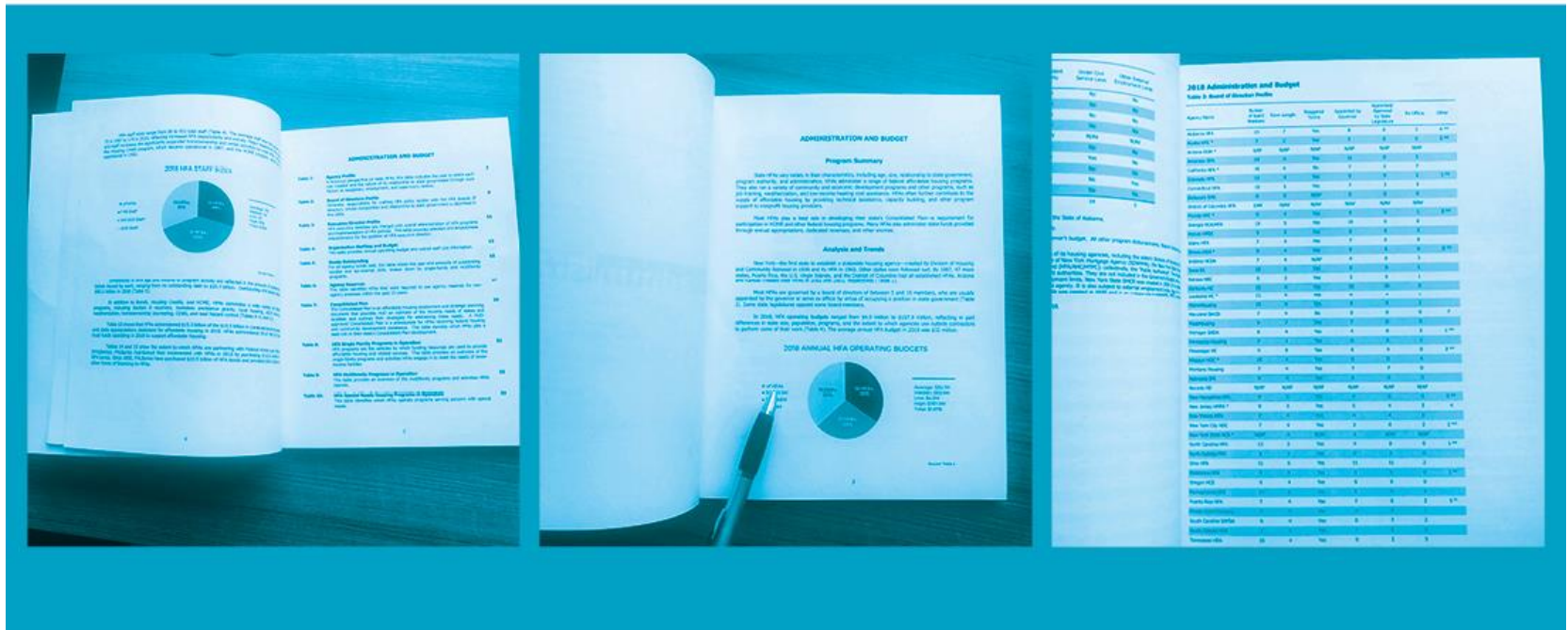


Factbook Chapters

- Administration and Budget
(**15 tables**)
- HOME Investment Partnerships
(**12 tables**)
- Private Activity Bond Volume
Cap Usage (**4 tables**)
- Housing Credit
(**20 tables**)
- Mortgage Revenue Bonds
(**16 tables**)
- Multifamily Bonds
(**13 tables**)



Chapter Components



Lists of Tables

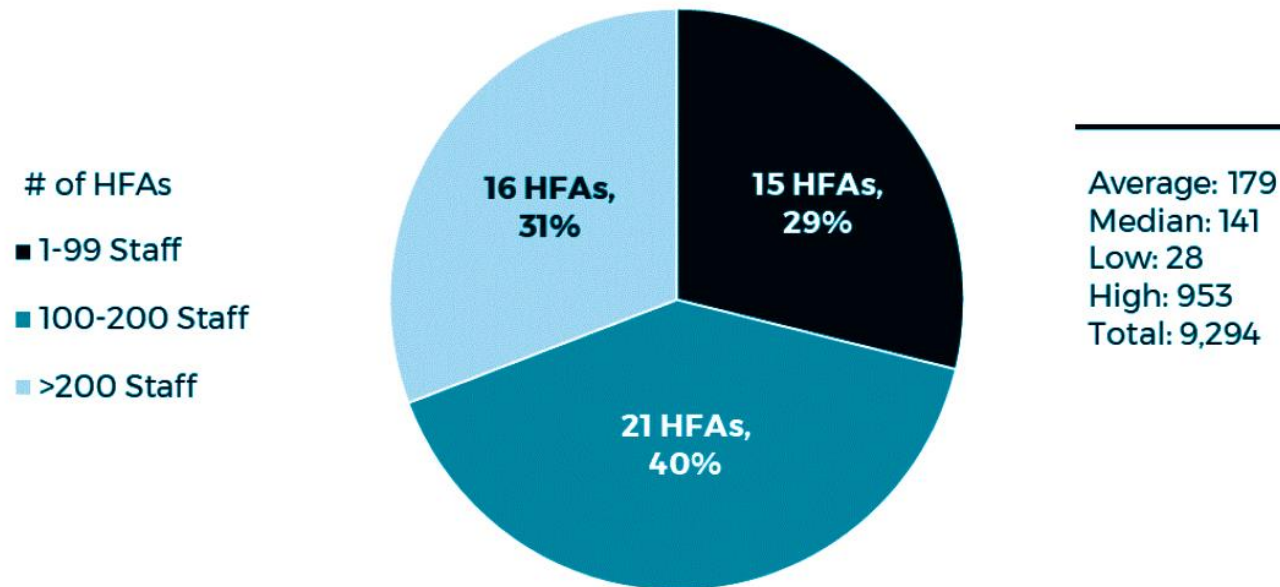
Analysis

In-depth data

Insights emerge...

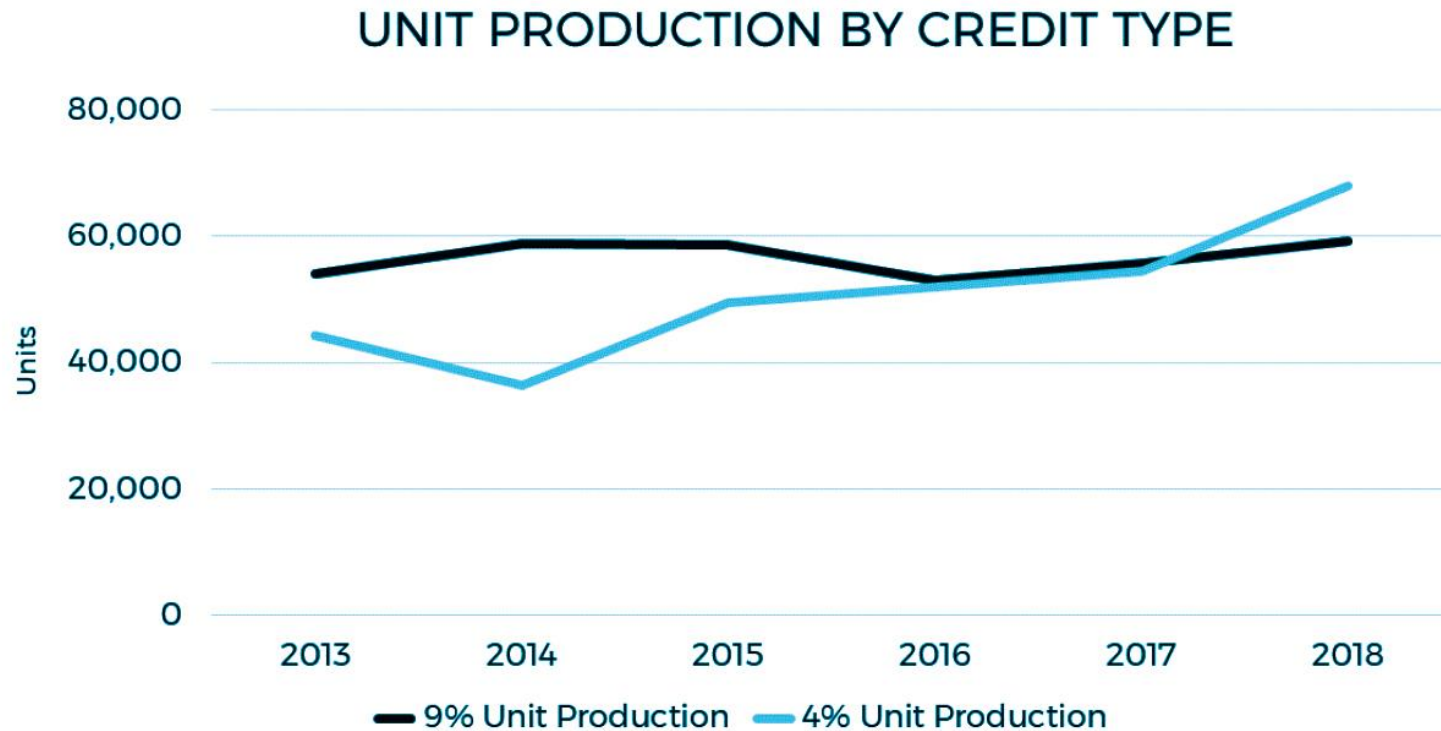
Example — Diversity of HFAs

2018 HFA STAFF SIZES



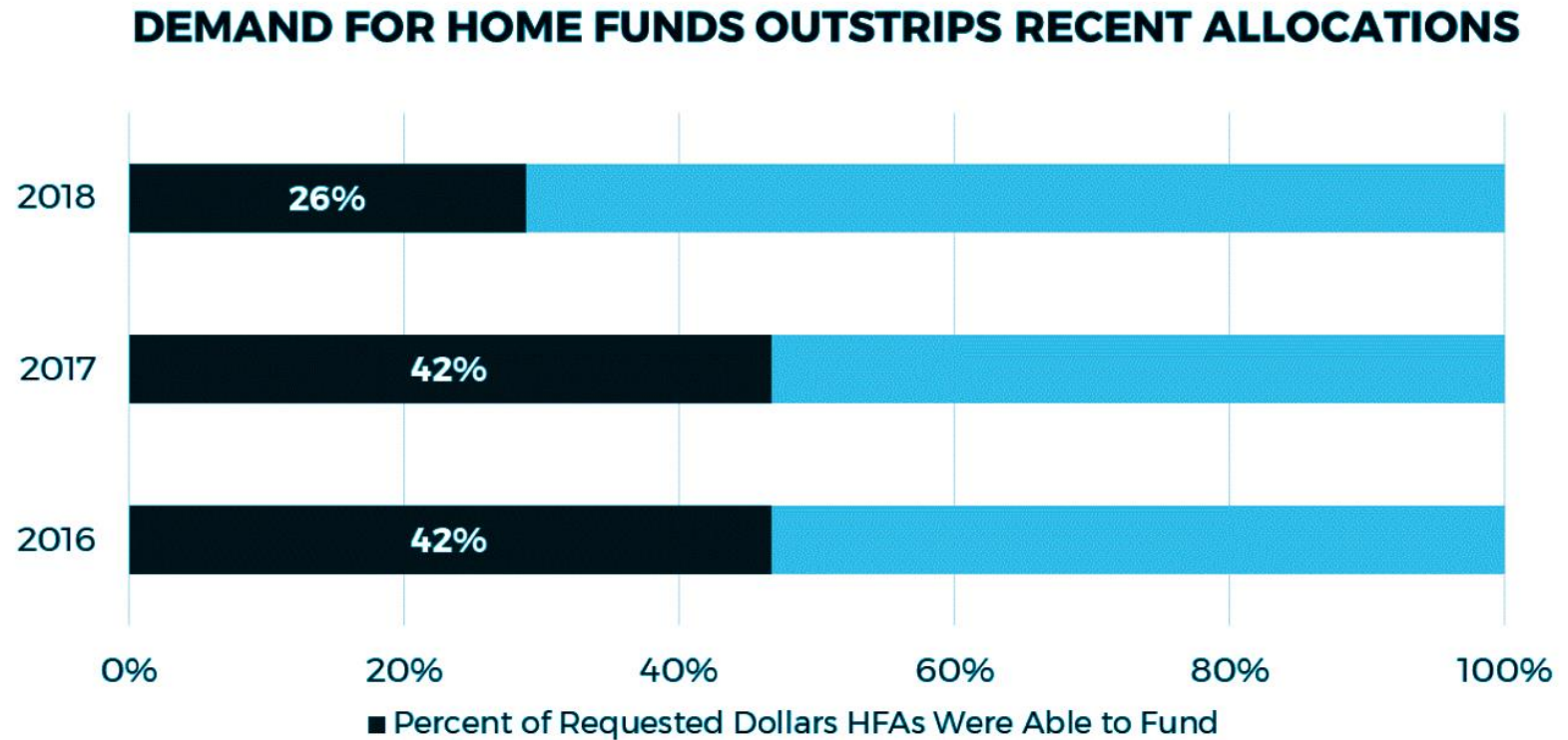
Source: Table 4

Example – 9% vs. 4%



Source: Tables 3c & 5

Example – HOME Funding Demand



Source: Tables 5 & 6

For All That You Do: Thank You



HFA Members

NCSHA wishes to acknowledge the HFA executive directors and staff who contribute the extensive data that make the Factbook possible.

More than 20 HFA staff members also generously shared their time and expertise to help NCSHA test and improve the data visualization platform.

Associate Members



**The data visualization
and reporting platform
is part of a bigger
commitment to data.**

HFAs at the Center



HFAs AT THE CENTER
**AFFORDABLE
HOUSING SYSTEM** OF THE



STATE HFAs ARE AT THE CENTER OF THE AFFORDABLE HOUSING SYSTEM

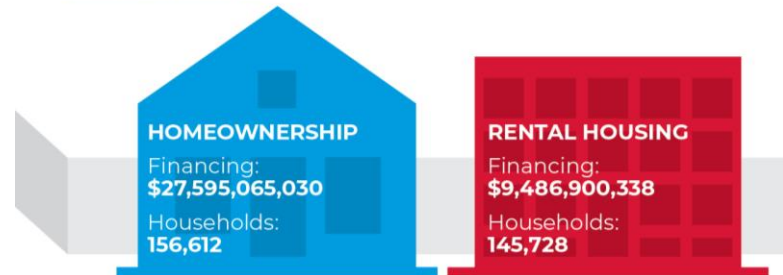
For decades, state housing finance agencies (HFAs) have operated at the center of America's affordable housing system.

Each state created its HFA to meet its specific housing needs as they change over time and to do so in an efficient and accountable manner.

State HFAs don't rely on the taxpayers to fund their operations: They put their own balance sheets and financial tools to work to meet the housing needs of their states' rural, suburban, and urban communities.

State HFAs have delivered nearly \$500 billion in financing to make possible the purchase, development, and rehabilitation of more than 7.5 million affordable homes and rental apartments for low- and middle-income households.

2018 State HFA Impact



State HFAs are also indispensable partners of the federal government in meeting national housing challenges—working with both parties and any administration with the same practical, results-based approach.

Federal policymakers have several important opportunities to make progress on the nation's worsening housing affordability challenges by leveraging the capacity and expertise of state HFAs.

This report describes how.

#LegCon

Bringing the Data to Life

By adding a visualization tool to complement the Factbook, NCSHA is increasing the accessibility of data illustrating the HFAs' extensive impact in affordable housing.

Visualization allows us to more easily present data year over year and to see trends.

AB01: Agency Profile

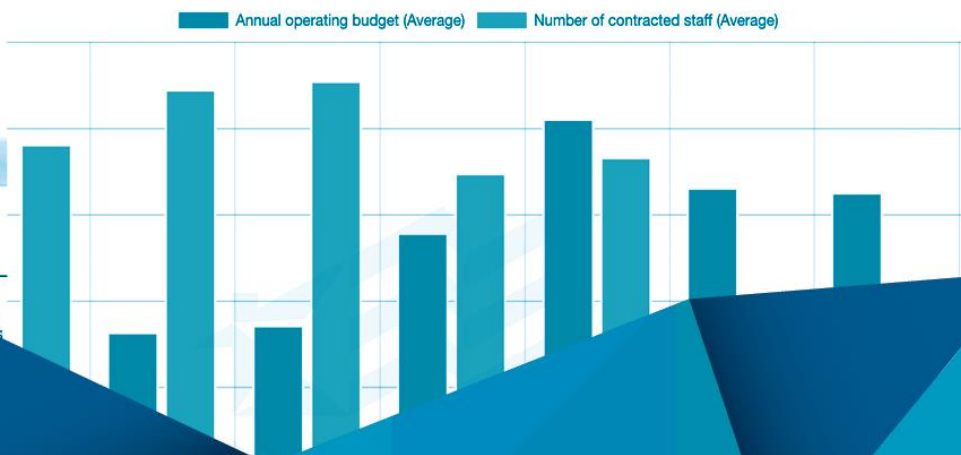
2018
Preview
Export

1 of 2 ?

2018 Administration and Budget

Table 1: Agency Profile

Agency Name	Year Agency Created	Under Governor's Direct Supervision	In Governor's Budget	Independent Authority	Under Civil Service	External
	1980	No				



Continuous Improvement

We are committed to continuously improving this resource.



ncsha.org/updates



202-624-7710



data@ncsha.org

1. Admin and Budget Chapter

- **Table 4: Organization Staffing and Budget**

2. MRB Chapter

- **Table 1: “MRB Production” vs. Table 9: Other Single-Family Production (TBA Market)**

Demonstration

Who Can Use the HFA Factbook Online?

HFA and Associate Members: Employees of NCSHA HFA and Associate member agencies have unlimited access to the HFA Factbook Online.

Affiliate Members and Researchers: With each purchase of the current State HFA Factbook, your organization will receive one user license to access the HFA Factbook Online, valid until the next Factbook is published.

[Purchase Online](#)

How to Gain Access

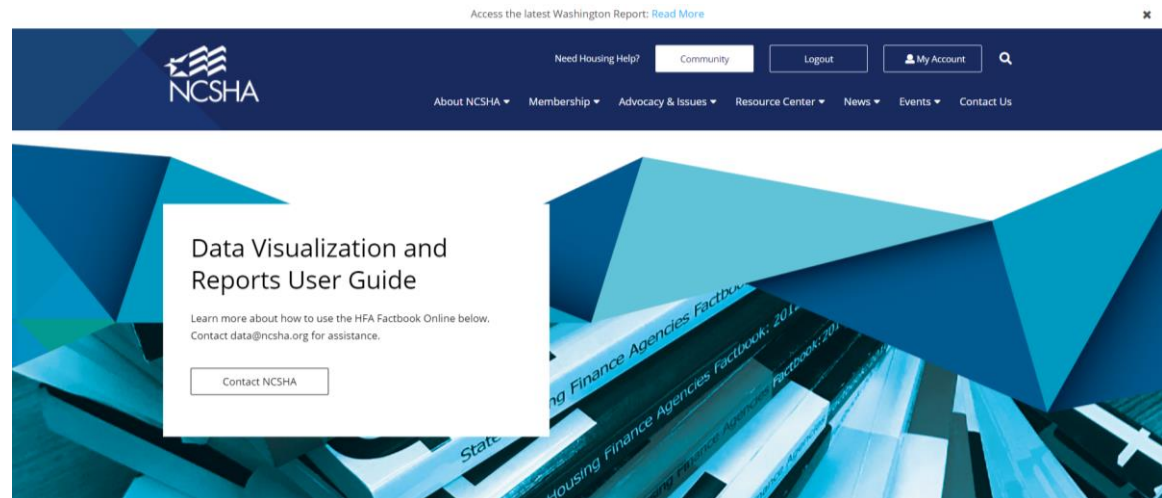


How Do I Create an Account?

This platform is separate from ncsha.org and requires a username and password.

New User? Please [create an account](#). (*Approval may take up to one business day.*)

Registered User? If you have previously submitted data for the *Factbook*, you are already a registered user. To reset a forgotten password, go to the [login panel](#).



Resources: User Guide



NCSHA

Please enter your login credentials. Access is restricted to authorized users only. Unauthorized attempts are logged and monitored by IP address.

Email

Password

SIGN IN

If you have forgotten your password, or if you need to speak with customer support for any reason, please contact us.

- Register as a new user
- Reset my password

MemberTech

Graphs

Surveys

MemberTech » Run Report

Filter AB Report Bundle (landscape)

1 of 2

2017 Administration and Budget

Table B: HFA Single-Family Programs in Operation

Agency Name	RHA Section 202(b) Acquisition and Rehab.	RHA Title I Home Imp.	Direct Lending	Homeownership Counseling	Downpayment Assistance		Resources Financed w/ Premium Bonds	Lease Purchase	Reverse Equity Mortgage	Veterans' Bonds	Construction Assistance	Online Loan Reservation System	Partner with Habitat for Humanity	Assistance to Persons w/ Disabilities
					Direct Grants	Second Mortgages								
Alabama HFA	No	No	No	No	No	Yes	No	No	No	No	No	Yes	Yes	No
Alaska HFC	No	No	Yes	Yes	Yes	No	Yes	No	No	Yes	No	No	Yes	Yes
Arizona COH	No	No	No	No	Yes	Yes	No	No	No	No	Yes	Yes	No	Yes
Arkansas DFA	No	No	No	No	No	Yes	Yes	No	No	No	No	Yes	No	No
California HFA	Yes	No	No	Yes	Yes	Yes	Yes	No	No	No	No	Yes	Yes	Yes
Colorado HFA	Yes	No	No	Yes	No	Yes	No	No	No	No	No	Yes	Yes	Yes
Connecticut HFA	Yes	No	No	Yes	No	Yes	No	No	No	No	No	Yes	Yes	Yes
Delaware SHA *	Yes	No	No	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes	Yes	Yes
District of Columbia HFA	No	No	No	No	Yes	No	No	No	No	No	No	Yes	No	No
Florida HFC	No	No	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes	Yes	No	Yes
Georgia DCA/HFA	Yes	No	No	Yes	No	Yes	No	No	No	No	No	Yes	No	Yes
Hawaii HFCDC	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Idaho HFA	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	No	Yes	Yes	Yes
Illinois HCA	No	No	No	Yes	No	No	No	No	No	No	No	No	No	No
Indiana HCDA	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Iowa FA	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Kansas HFC	No	No	No	No	No	No	No	No	No	No	No	No	No	No
Kentucky HC	No	No	No	Yes	No	No	No	No	No	No	No	No	No	No
Louisiana HC	Yes	No	No	Yes	No	No	No	No	No	No	No	No	No	No
Maine Housing	Yes	No	No	Yes	No	No	No	No	No	No	No	No	No	No
Maryland DHCD	No	No	Yes	Yes	No	No	No	No	No	No	No	No	No	No
Mass Housing	No	No	No	Yes	No	No	No	No	No	No	No	No	No	No
Michigan SHDA	No	Yes	Yes	Yes	No	No	No	No	No	No	No	No	No	No
Minnesota Housing *	No	No	No	Yes	No	No	No	No	No	No	No	No	No	No

MemberTech



Graphs



Surveys

Welcome!

Contacts

Annual Programs

Reports

Access Online
User Guide

Resources: User Guide

MemberTech

Add Series

1 2 3 4 5

Name: FHA Risk-Sharing

Region: Alabama

Year: 2008 2009

Options: Actual

Y-Axis: Line

Primary

Save Load CSV PNG Hide Legend

Survey

- Administration and Budget
- HOME Investment Partnerships
- Low Income Housing Tax Credits
- Multifamily Bonds
- Mortgage Revenue Bonds
- Private Activity Bonds

Category

Filter

- Board of Directors Profile
- Bonds Outstanding
- Federal Home Loan Bank Partnerships
- Federal Home Loan Bank Programs
- Federal Program Utilization
- Organization Staffing and Budget
- State Funding for Housing

Name

- Annual operating budget ✓
- Number of contracted staff
- Number of full-time staff
- Number of part-time staff
- Total number of staff

OK Cancel

Access Online
User Guide

**For a personalized tour or
assistance, please contact us.**



202-624-7710



data@ncsha.org



Annual Conference & Showplace 2020

October 24 – 27 | New Orleans, LA

- Continuing conversations
- Multiple data-focused sessions
- Networking with the leaders and stakeholders driving HFA-related data initiatives

Questions?

Thank you!



Contact us any time.



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