How to Use the State HFA Factbook
Data Visualization and Reports Platform
Presenters

Glenn Gallo  
Legislative and Policy Associate  
ggallo@ncsha.org

Stephanie Romanoff  
Senior Digital Content Associate  
sromanoff@ncsha.org
Attendee Interface

Raise your hand to ask a question →

Ask a question via Chat →
Agenda

• NCSHA Data Initiative and Background
• Platform Demonstration
• Resources
• Questions
Factbook | Background

- NCSHA has been collecting data since the Housing Credit program began in 1987.
- NCSHA converted the data collection to its current database system in 2005.
- The data collected has been referenced by industry leaders, policymakers, media, and the HFAs themselves.
Factbook Chapters

- Administration and Budget (15 tables)
- HOME Investment Partnerships (12 tables)
- Private Activity Bond Volume Cap Usage (4 tables)
- Housing Credit (20 tables)
- Mortgage Revenue Bonds (16 tables)
- Multifamily Bonds (13 tables)
Chapter Components

Lists of Tables

Analysis

In-depth data

Insights emerge…
Example — Diversity of HFAs

2018 HFA STAFF SIZES

- 16 HFAs, 31%
- 15 HFAs, 29%
- 21 HFAs, 40%

# of HFAs
- 1-99 Staff
- 100-200 Staff
- >200 Staff

Average: 179
Median: 141
Low: 28
High: 953
Total: 9,294

Source: Table 4
Example — 9% vs. 4%

UNIT PRODUCTION BY CREDIT TYPE

Source: Tables 3c & 5
Example — HOME Funding Demand

**DEMAND FOR HOME FUNDS OUTSTRIPS RECENT ALLOCATIONS**

- **2018**: 26%
- **2017**: 42%
- **2016**: 42%

■ Percent of Requested Dollars HFAs Were Able to Fund

*Source: Tables 5 & 6*
For All That You Do: Thank You

NCSHA wishes to acknowledge the HFA executive directors and staff who contribute the extensive data that make the Factbook possible.

More than 20 HFA staff members also generously shared their time and expertise to help NCSHA test and improve the data visualization platform.
The data visualization and reporting platform is part of a bigger commitment to data.
HFAs at the Center

STATE HFAs ARE AT THE CENTER OF THE AFFORDABLE HOUSING SYSTEM

For decades, state housing finance agencies (HFAs) have operated at the center of America’s affordable housing system.

Each state created its HFA to meet its specific housing needs as they change over time and to do so in an efficient and accountable manner.

State HFAs don’t rely on the taxpayers to fund their operations. They put their own balance sheets and financial tools to work to meet the housing needs of their states’ rural, suburban, and urban communities.

State HFAs have delivered nearly $500 billion in financing to make possible the purchase, development, and rehabilitation of more than 7.5 million affordable homes and rental apartments for low- and middle-income households.

2018 State HFA Impact

HOMEOWNERSHIP
Financing: $27,595,065,030
Households: 156,612

RENTAL HOUSING
Financing: $9,486,900,338
Households: 145,728

State HFAs are also indispensable partners of the federal government in meeting national housing challenges — working with both parties and any administration with the same practical, results-based approach.

Federal policymakers have several important opportunities to make progress on the nation’s worsening housing affordability challenges by leveraging the capacity and expertise of state HFAs.

This report describes how.

#LegCon
Bringing the Data to Life

By adding a visualization tool to complement the Factbook, NCSHA is increasing the accessibility of data illustrating the HFAs’ extensive impact in affordable housing.

**Visualization allows us to more easily present data year over year and to see trends.**
Continuous Improvement

We are committed to continuously improving this resource.

ncsha.org/updates
202-624-7710
data@ncsha.org
Demonstration

1. Admin and Budget Chapter
   • Table 4: Organization Staffing and Budget

2. MRB Chapter
   • Table 1: “MRB Production” vs. Table 9: Other Single-Family Production (TBA Market)
Demonstration
How to Gain Access

Who Can Use the HFA Factbook Online?

HFA and Associate Members: Employees of NCSHA HFA and Associate member agencies have unlimited access to the HFA Factbook Online.

Affiliate Members and Researchers: With each purchase of the current State HFA Factbook, your organization will receive one user license to access the HFA Factbook Online, valid until the next Factbook is published.

Purchase Online
How to Gain Access

How Do I Create an Account?
This platform is separate from ncsha.org and requires a username and password.

**New User?** Please create an account. *(Approval may take up to one business day.)*

**Registered User?** If you have previously submitted data for the Factbook, you are already a registered user. To reset a forgotten password, go to the login panel.
Resources: User Guide
For a personalized tour or assistance, please contact us.

202-624-7710

data@ncsha.org
Annual Conference & Showplace 2020
October 24 – 27 | New Orleans, LA

- Continuing conversations
- Multiple data-focused sessions
- Networking with the leaders and stakeholders driving HFA-related data initiatives
Questions?
Thank you!

Contact us any time.

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