# NCSHA 2015 Annual Awards Entry Form

(Complete one form for each entry)

Deadline: Wednesday, June 10, 2015

Visit <u>ncsha.org/awards</u> to view the Annual Awards Call for Entries.

<u>Instructions:</u> Type entry information into the form and save it as a PDF. Do not write on or scan the form. If you have any questions contact Matt Cunningham at <u>mcunningham@ncsha.org</u> or 202-624-5424.

	riii out the entry hame <i>exactly</i> as yo	iu want it listeu ili the program	1.
Entry Name:			
HFA:			
	(Must be HFA Staff Member)		
Please provide a 15-w	vord (maximum) description of your r	nomination to appear on the N	
Jse this header on the	e upper right corner of each page:		
HFA:			
Entry Name:			

Select the appropriate subcategory of your entry and indicate if you are providing visual aids.

Communications	Homeownership	Legislative Advocacy	Management Innovation
Annual Report	Empowering New Buyers	Federal Advocacy	Financial
Creative Media	Encouraging New Production	State Advocacy	Human Resources
Promotional Materials and Newsletters	Home Improvement and		Operations
	Rehabilitation		Technology
Rental Housing	Special Needs Housing	Special Achievement	Are you providing visual aids?
Encouraging New Production	Combating Homelessness	Special Achievement	Yes
	Housing for Persons with		No
Multifamily Management	Special Needs		
Preservation and Rehabilitation			

2015 NCSHA Annual Awards for Program Excellence
Wisconsin Housing and Economic Development Authority (WHEDA)
Management Innovation | Human Resources
WHEDA Employee Recognition Program

#### Overview

In 2014, WHEDA's leadership team established a three-year strategic plan to guide employee efforts towards achieving its mission. WHEDA included a customer-focused strategy to improve Authority-wide interactions as part of its strategic plan. The objectives to improve employee, partner and client relations include:

- Foster an inclusive culture of engaged WHEDA employees
- Develop multiple, relevant and consistent methods of communication
- Provide excellent customer service to WHEDA's entire client base

One of WHEDA's action items to achieve its customer-focused strategy was to develop and implement a robust employee recognition program to reward outstanding staff performance towards the Authority's strategic plan.

#### Program concept

A cross-departmental project team made up of managerial and non-managerial employees was created to develop the recognition program. The project team determined that a monetary employee recognition would be provided at two different levels:

- An informal level whereby employees are empowered to provide immediate recognition for outstanding performance both within and outside their departments.
- A formal award level designed to recognize an individual or a team's work that exceeds the expectations of an employee's job description.

#### **Program implementation**

WHEDA Bucks were developed as the award vehicle for informal employee recognition. Each year, every employee receives four WHEDA Buck certificates to recognize peers at their discretion; leadership team members receive eight certificates.

Each WHEDA Buck is worth \$25. To award WHEDA Bucks, an employee simply completes the certificate with the name of the person they want to receive the WHEDA Buck, the reason for the award and then just signs and dates it. The staff member would then personally give their peer the certificate and thank them for a job well done. Employees receiving WHEDA Bucks turn in their certificates to Human Resources for redemption on their payroll check on a quarterly basis. There is no limit to the amount of WHEDA Bucks an employee can receive.

The Monetary Performance Award Program was developed as the formal recognition vehicle. This recognition program is awarded to non-managerial staff and features monetary awards from \$50 to \$500+. Nominations and awards can be made peer to peer, manager to staff, and director to staff. Award amounts are set on a sliding scale based on a rewards-recognition matrix outlining the type of performance and alignment with WHEDA's strategic goals.

To nominate someone for the Monetary Performance Award Program, employees must fill out an award application. Next, the award application goes through an internal review and approval process to

validate the recommendation and provide the award to the nominated employee. Awards less than \$500 can be submitted and awarded throughout WHEDA's fiscal year. Awards of \$500 or more are presented on an annual basis. Awards are then presented to the recipient by the nominator and their manager.

#### **Program results**

The employee recognition program was kicked-off March 2015. With WHEDA's fiscal year ending June 30, 2015, employees had until May 30 to distribute their initial WHEDA Bucks to meet payout requirements. Response to WHEDA Bucks has been very positive with 77% of all WHEDA Bucks being redeemed within a two-month period. With the positive response, WHEDA has increased the number of WHEDA Bucks for the next redemption cycle to give more opportunities for employees to be recognized. Every employee will continue to receive four WHEDA Buck certificates. Each manager will receive eight certificates and the senior leadership team members will receive ten certificates.

To-date WHEDA's Human Resources Team has received 19\_Monetary Performance Award applications and has issued 19 employee awards through this formal recognition vehicle.

WHEDA's employee recognition program has been in action for less than 90 days and has generated a positive response to helping the organization meet its strategic goals, increase productivity and improve employee relations.

#### Visual aids provided

- WHEDA Buck award certificate
- WHEDA Bucks program guidelines
- Monetary Performance Award application
- Rewards-recognition matrix



## **MONETARY PERFORMANCE AWARD**

Employee's Group/Division:	
Has met the following standards to receive a Performance	e Award:
<ul> <li>Provided exceptional service and contributions to</li> <li>Performed a service that is beyond the expectatio accountabilities.</li> </ul>	
EXPLANATION OF EMPLOYEE'S SERVICE AND CONT	RIBUTIONS
AWARD	
Award Amount \$	
APPROVAL	
	<b>D</b> .
Nominator:	Date:
Manager of Nominee:	Date:
Administrative Services Director:	Date:
Executive Director:	Date:
(If award is greater than \$500)	

#### **Company Strategy**

- 1. Communication
- 2. Process Improvement
- 3. Culture
- 4. Projects
- 5. Customer Service
- 6. Operations
- 7. Innovation

#### Legend

Blue = Peer to Peer

Orange = Director or Manager to Staff

Purple = Director to Staff

### **Guidelines for Monetary Awards**

Time	Award*	Category	Strategy	Examples
	\$50	<ul> <li>Demonstrating teamwork</li> <li>Displays distinctive competence</li> <li>Idea for a better process</li> <li>Conveys professionalism</li> <li>Displays responsible conduct</li> <li>Cost savings</li> <li>Participation in projects</li> <li>Surpasses production goals</li> </ul>	<ul> <li>Culture</li> <li>Customer Service</li> <li>Process Improvement / Innovation</li> <li>Culture / Customer Service / Communication</li> <li>Customer Service / Culture</li> <li>Creative ideas lead to a department cost savings</li> <li>Successful project implementation</li> <li>Operations</li> </ul>	<ul> <li>Provides strong backup support during vacations &amp; absences</li> <li>Figured out a tricky issue, research</li> <li>Implemented an efficient process change for time savings</li> <li>Cross departmental relations, assistance in other depts., etc.</li> <li>Handling of customers, workplace situations, vendors, etc.</li> <li>Idea / project saves WHEDA money</li> <li>Team projects, successful launch, full participation</li> <li>Impactful changes, large workloads, beats goals, etc.</li> </ul>
Anytime Awards	\$100	<ul> <li>Sustains a high achievement level</li> <li>Keeps control of projects</li> <li>Effective change agent</li> <li>Builds organizational effectiveness</li> <li>Writes exceptional reports</li> </ul>	<ul> <li>Operations / Culture</li> <li>Projects</li> <li>Communication / Culture / Projects</li> <li>Process Improvement / Projects / Innovation</li> <li>Communication / Operations</li> </ul>	<ul> <li>Continuously achieves top results</li> <li>Manages a project(s) to a high level of satisfaction</li> <li>Catalyst for changing responsibilities (projects/processes)</li> <li>Achieving team results, goals met, project deadlines achieved</li> <li>Assists other areas, creation of multiple reports, data</li> </ul>
Anyt	\$200	Exceeds realistic goals and measurements     Demonstrates self-reliance & resourcefulness     Meets all deadlines consistently     Compliance with rules & regulations	Operations     Operations / Customer Service / Culture     Projects / Operations / Culture     Operations / Customer Service / Culture	Exceeds posted departmental goals     Utilizing all resources, applications, and relationships to complete task     Completes a wide range of assignments     Ensure WHEDA is in compliance with all applicable laws
	\$300	Maximizes all available resources     Highly skilled with vendor management	Projects / Operations / Culture     Operations / Innovation / Process Improvement	Uses all team members input on processes & projects     Creates efficiencies and/or cost savings through effective negotiations
	\$400	Assumes total responsibility for results     Achieves significant cost savings	Culture / Communication / Projects / Customer Service     Process Improvement/Operations/Innovation	Accepts new assignments, seeks change, promotes high degree of corporate responsibility     Drives cost reduction through process improvement or technology
	\$500+	Maintains project schedules & cost     Effective change manager	Projects / Operations / Process Improvement     Communication / Culture / Projects	Keeps projects moving, on-budget, and on time     Driver or manager of change initiatives (projects/processes)
Annual Award**	\$500 + and/or = to % of salary	<ul> <li>Displays a quality of work that reflects high professional standards</li> <li>Demonstrates consistent and distinguished performance</li> </ul>	Culture / Customer Service     Culture / Operations	Consistently displays strong work in quality, quantity, and through departmental relationships     Performance is high in all aspects of job

<sup>\*</sup>All monetary awards are taxable – amounts are suggestions, may go above or below suggested amounts. Categories are suggestions.

#### **Helpful Hints:**

- Be specific give examples of what the employee did 'specifically' to earn the reward
- Give numbers, when available
- Consistency is **key**

<sup>\*\*</sup>Recipient may not receive more than one award per year.

#### **Program Guidelines**

Name: WHEDA Bucks

**Description**: A WHEDA Buck\* is an informal recognition program designed to recognize all employees for outstanding performance both within and outside their departments.

**Timing**: Fiscal Year 2016 forward – Fiscal Year, July 1<sup>st</sup> – May 15<sup>th</sup> (See Payroll Guidelines)

WHEDA Bucks will expire each year therefore they must be redeemed during each fiscal year by the dates given below. All WHEDA Bucks not redeemed will be considered expired and **will not have any monetary value**.

Eligibility: All WHEDA Staff (some exclusions may apply)

**Guidelines**: Employees will receive 4 WHEDA Bucks beginning June 1<sup>st</sup> of each year, valued at \$25 apiece. You have the ability to give these to your fellow employees as you see fit. (Each Director will receive 10, Managers will receive 8 WHEDA Bucks per fiscal year.)

To redeem WHEDA bucks that you receive, simply deposit the completed WHEDA Buck into the Bucks box located outside of Human Resources (Ann & Jamie's office).

#### **Payroll Guidelines:**

In order to receive payment for WHEDA Bucks, you <u>must</u> submit any WHEDA Bucks you have received by the following quarterly deadlines:

Quarter	Due By	To Be Paid On
1 <sup>st</sup> Quarter	September 30 <sup>th</sup>	2 <sup>nd</sup> pay check in October
2 <sup>nd</sup> Quarter	January 31st	2 <sup>nd</sup> pay check in February
3 <sup>rd</sup> Quarter	March 30 <sup>th</sup>	2 <sup>nd</sup> pay check in April
4 <sup>th</sup> Quarter	May 15 <sup>th</sup>	1 <sup>st</sup> pay check in June

**Note**: May 15<sup>th</sup> is the last date to submit WHEDA Bucks for the fiscal year.

**Receiving WHEDA Bucks:** WHEDA Bucks will be paid out 4 times per year. There is no limit to the amount of WHEDA Bucks you can receive.

**Taxing Guidelines**: WHEDA Bucks are considered earnings and subject to income tax.



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<sup>\*</sup>WHEDA Bucks are not intended for personal use.

	1 tob!	TO:
5	Great job! Thank You!	FROM:
7	You made my day!	Date:
1 st Martin	You are awasome!	Reason:
"BUCK" IT FOR		
BUCK II FUR	WGKU	