

2018 NCSHA HFA Institute

Compliance Hot Topics

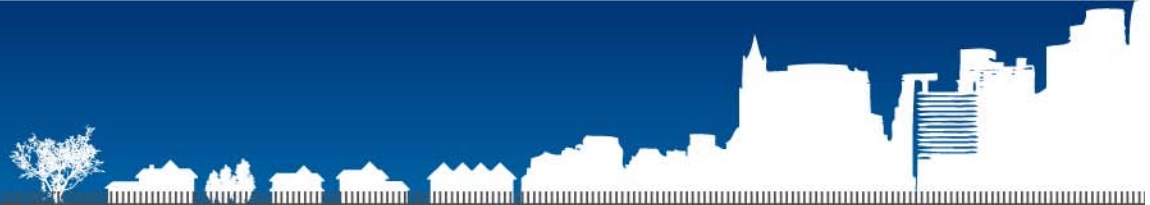
HUD's LIHTC Data Collection

January 10, 2018

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U.S. Department of Housing and Urban Development

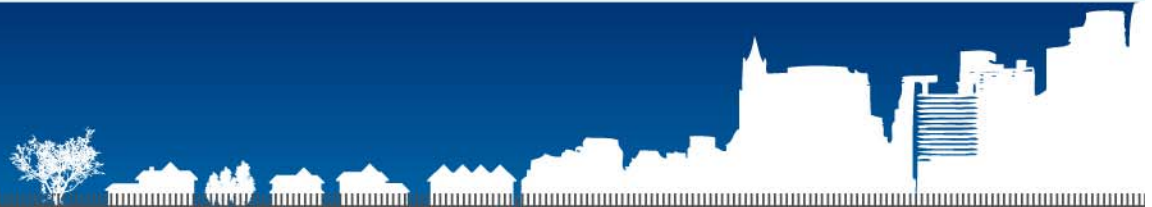


Compliance Hot Topics

1. LIHTC Data Collection

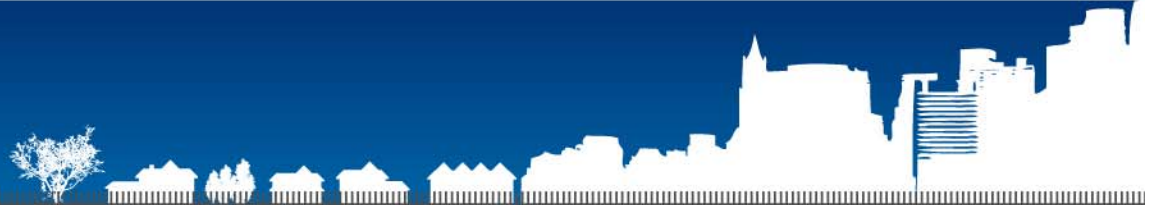
- Review of 2016 Data
 - Most common errors
- Data Reporting
 - Tabulations for HFAs
 - Public Data
- Upload Site alignment with PI Pilot Site

2. Note on HUD's SDDA Map



Review of 2016 Tenant Data

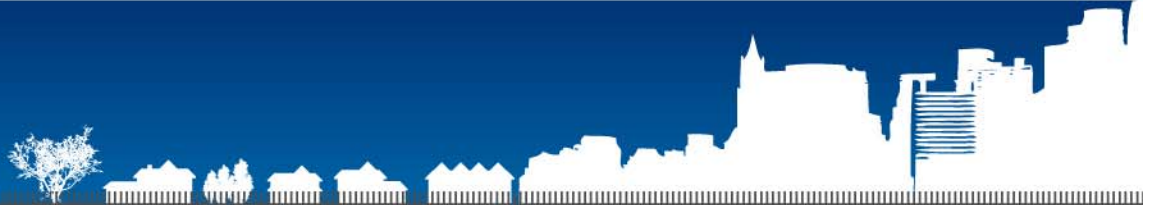
- Most common errors:
 - BIN w/ Incorrect Year: ST-20-00001, ST-74-00001
 - Multiple Records for single unit
 - Submit only tenant as of December 31.
 - HH Size at Certification = 0 w/ Tenant Info
 - Income Certification Date Missing
 - 'Test' Records: "TEST VILLAGE", "TEST PROPERTY"



HUD's LIHTC Data Collection

Review of 2016 Data

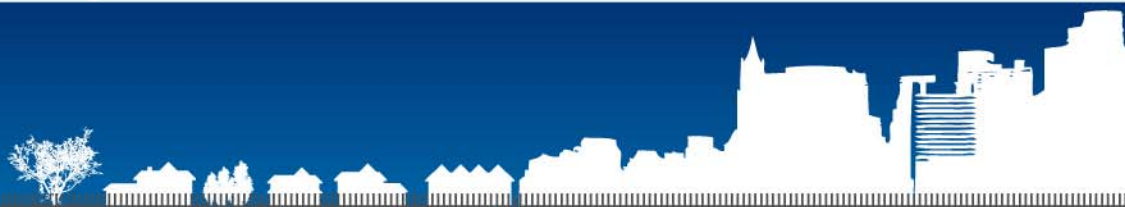
- How to Improve?
 - Use of LIHTC Excel Tool.
 - Refer to the PDF instructions for mandatory fields and data format rules.
 - Limit data files to less than 95MB.
- Contact HUD's technical support:
 - LIHTCSupport@CloudNineTech.com



HUD's LIHTC Data Collection

Data Reporting

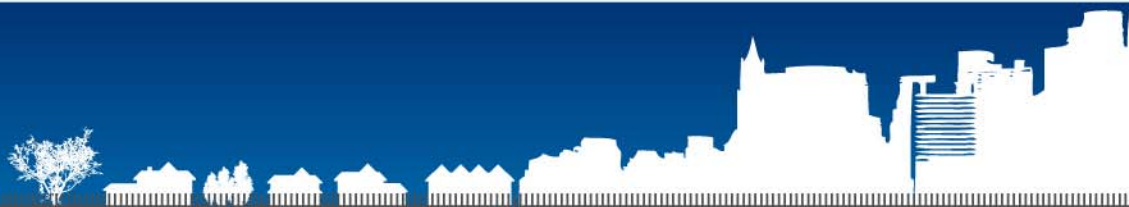
- Tabulations of 2016 Tenant Data for HFAs
 - Available on Upload site after login.
- Public Release
 - Annual Report:
“Understanding Whom the LIHTC Program Serves”
 - 2012-2014 Data: available on HUDUser
 - 2015 Data: expected late January/February
 - Property Data:
<https://lihtc.huduser.gov/> *(updated each spring)*



HUD's LIHTC Data Collection

Upload Site alignment with PI Pilot Site

- HUD is planning to transition the LIHTC Data Upload site to REAC's portal used for uploading data for the Physical Inspections Pilot.
- The new site will be nearly identical to current site.
- The new site is expected to be available by June.



Note on HUD's SDDA Mapping Site

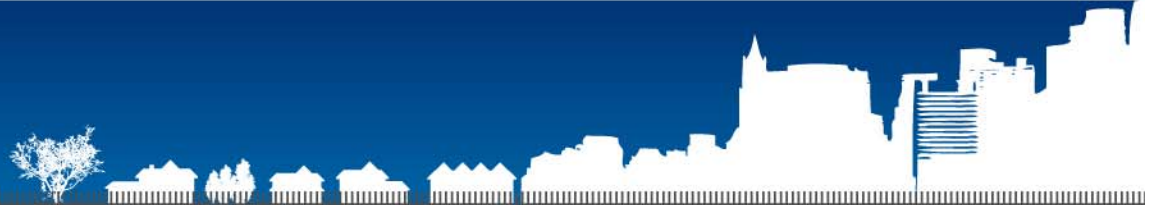
https://www.huduser.gov/portal/sadda/sadda_qct.html

SDDA Designations

- Metropolitan DDAs are defined along ZCTA boundaries.
 - ZCTA - ZIP Code Tabulation Area
- DDAs are areas with high land, construction and utility costs relative to Area Median Income.
 - Area Median Income is determined by metropolitan area.
- Some ZCTAs cross metropolitan boundaries.
 - 260 of 2,931 SDDAs are split ZCTAs
- For split ZCTAs (shaded yellow) refer to list, not map!



PD&R

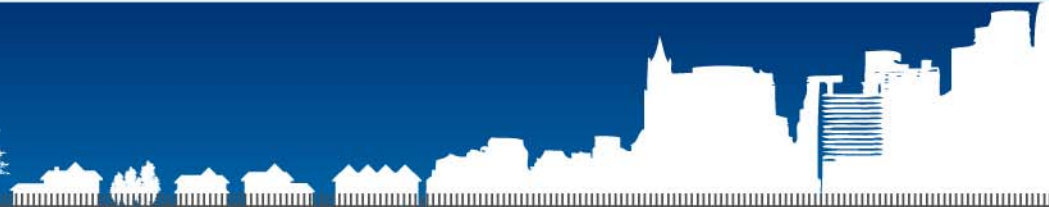


Note on HUD's SDDA Mapping Site

https://www.huduser.gov/portal/sadda/sadda_qct.html

1. To view SDDAs, enter address or ZIP code.
2. Check “Show SDDA Outlines”.
3. Brown = SDDA
Yellow = split ZCTA,
see list
Unshaded = Not SDDA

The screenshot displays the HUD SDDA Mapping Site interface. At the top, there is a search bar with the text "Enter an Address, city, state or tract" and a "Go" button. To the right, there are dropdown menus for "Select a State" and "Select a County", followed by another "Go" button. Below the search bar, the "Map Options" section includes "Clear | Reset | Full Screen". The "QCT Legend" shows "Tract Outline" (blue line), "LIHTC Project" (red square), and "2018 Qualified Census Tracts" (purple square). The "SDDA Legend (%)" shows "FMR Boundary" (green line), "SDDA Boundary" (red line), "2018 Small DDA (Entire ZIP code)" (brown square), and "Split ZCTA*" (yellow square). A note states: "*SDDA designation for split ZCTAs is not shown on map. Please refer to the Metro SDDA designation list to determine designation status (DDA2018M.pdf)". A red button labeled "Hide the overview of SDDA" is visible. Below this, a paragraph explains that the 2018 Qualified Census Tracts (QCTs) and Difficult Development Areas (DDAs) are effective January 1, 2018, and that the designations use data from the 2010 Decennial census and three releases of 5-year tabulations from the American Community Survey (ACS): 2009-2013; 2010-2014; and 2011-2015. The "Map Options" section on the left includes "12 Current Zoom Level", "Show SDDA Outlines (Zoom 10+)" (checked), "Color QCT Qualified Tracts (Zoom 7+)" (unchecked), "Show Tracts Outline (Zoom 11+)" (unchecked), "Show FMR Outlines (Zoom 4+)" (checked), and "Show LIHTC Projects (Zoom 11+)" (unchecked). The "Select Year" section has radio buttons for "2018" (selected) and "2017". The map itself shows a geographic area with various colored overlays: brown outlines for SDDAs, yellow for split ZCTAs, and unshaded areas for non-SDDA regions. Labels on the map include "Carney Island Recreation & Conservation Area", "Summerfield", "Weirsdale", "Oxford", "The Villages", "Lady Lake", "Wildwood", and "Fruitland Park". A "Walmart Supercenter" is also marked. The map includes standard navigation controls like zoom in/out and a street view pegman.



Note on HUD's SDDA Mapping Site

https://www.huduser.gov/portal/sadda/sadda_qct.html

SDDAs in Split ZCTAs are not shown on SDDA Map

SADDA Legend (%):

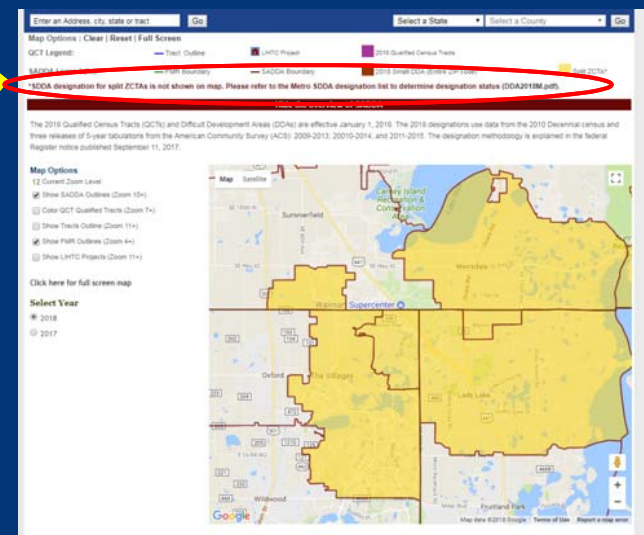
— FMR Boundary

— SADDA Boundary

■ 2018 Small DDA (Entire ZIP code)

■ Split ZCTA*

*SADDA designation for split ZCTAs is not shown on map. Please refer to the Metro SADDA designation list to determine designation status (DDA2018M.pdf).



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